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## **FOREBASE INTERNATIONAL HOLDINGS LIMITED**

**申基國際控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 2310)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER, 2015**

Reference is made to the announcement of Forebase International Holdings Limited (the “**Company**”) dated 31 March, 2016 in relation to the results announcement for the year ended 31 December, 2015 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide additional information on page 5 “Notes to the financial information — 1. General” in the Announcement as follows:

The financial information relating to the years ended 31 December, 2015 and 2014 included in the Announcement does not constitute the Company’s statutory annual consolidated financial statements for those years but is derived from those financial statements. Further information relating to these statutory financial statements required to be disclosed in accordance with section 436 of the Companies Ordinance (Cap. 622) is as follows:

The Company has delivered the financial statements for the year ended 31 December, 2014 to the Hong Kong Registrar of Companies as required by section 662(3) of, and Part 3 of Schedule 6 to, the Companies Ordinance and will deliver the financial statements for the year ended 31 December, 2015 to the Hong Kong Registrar of Companies in due course.

The Company’s auditor has reported on the financial statements of the Group for both years. The auditor’s report for the year ended 31st December 2014, was unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its report; and did not contain a statement under sections 406(2), 407(2) or (3) of the Companies Ordinance (or under their equivalent requirements found in section 141 of the predecessor Companies Ordinance (Cap.32)). The auditor’s reports for the year ended 31st December 2015, is modified and extracted in “Extract of Independent Auditor’s Report” section in the Announcement; and did not contain a statement under sections 406(2), 407(2) or (3) of the Companies Ordinance (or under their equivalent requirements found in section 141 of the predecessor Companies Ordinance (Cap.32)).

The above additional information does not affect other information contained in the Announcement and, saved as disclosed in this announcement, the contents of the Announcement remain correct and unchanged.

By Order of the Board  
**Forebase International Holdings Limited**  
**LEUNG Tak Chee, Frankie**  
*Company Secretary*

Hong Kong, 11 April 2016

*As at the date hereof, the Board comprises four executive directors Mr. SHEN Yong, Mr. KANEKO Hiroshi, Mr. SHEN Ke and Mr. HONG Sang Joon; and three independent nonexecutive directors Mr. YU Lei, Ms. ZHANG Cui Lan and Mr. Ernst Rudolf ZIMMERMANN.*