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星美控股
SMI HOLDINGS GROUP LIMITED
星美控股集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 198)

NOTICE OF BOARD MEETING

Reference is made to the announcements of SMI Holdings Group Limited (the “**Company**”) dated 31 March 2016 and 8 April 2016 in relation to, among others, delay in publication of the 2015 Annual Results and suspension of trading in the shares of the Company (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those ascribed to it in the Announcements unless otherwise specified.

The Board hereby announces that a meeting of the Board will be held on Friday, 15 April 2016 for the purpose of, among other matters, considering and approving the 2015 Annual Results and the recommendation for payment of a final dividend, if any.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 1 April 2016 and will remain suspended until the release of the announcement of the 2015 Annual Results.

By Order of the Board
SMI Holdings Group Limited
YANG Rongbing
Executive Director

Hong Kong, 14 April 2016

As at the date of this announcement, the executive Directors are Mr. CHENG Chi Chung, Mr. YANG Rongbing and Mr. ZHOU Lin; the non-executive Directors are Mr. LI Xuan and Mr. ZHANG Yongdong; and the independent non-executive Directors are Mr. PANG Hong, Mr. LI Fusheng and Mr. KAM Chi Sing.