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China Haisheng Juice Holdings Co., Ltd.
中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0359)

**FURTHER DELAY IN PUBLICATION OF 2015 ANNUAL RESULTS
AND DELAY IN DESPATCH OF 2015 ANNUAL REPORT
AND SUSPENSION OF TRADING**

Reference is made to the announcement of China Haisheng Juice Holdings Co., Ltd. (the “Company”) and its subsidiaries (collectively referred to as the “Group”) dated 15 March 2016, 31 March 2016 and 7 April 2016 in relation to the delay in publication of 2015 annual results and suspension of trading.

The Company hereby announces that as additional time is required by the auditors of the Company to perform and complete its audit procedures, the preliminary annual results for the year ended 31 December 2015 of the Company (the “2015 Annual Results”) and the annual report for the year ended 31 December 2015 of the Company (the “2015 Annual Report”) will not be published by 30 April 2016. As a result, the meeting of the board of directors of the Company (the “Board”) for the purpose of, among other things, considering and approving the 2015 Annual Results is postponed to another date to be fixed by the Board.

The auditors of the Company were appointed on 26 February 2016 and have since then commenced the audit field work. Accordingly, the auditors of the Company require additional time to perform and complete the audit of the consolidated financial statements of the Group for the year ended 31 December 2015. The audit of the consolidated financial statements of the Group for the year ended 31 December 2015 is still in progress. In particular, there are several audit procedures which involve external professional parties including valuation of biological assets and fixed assets by independent valuers and examination of sample products by independent institutions. Such procedures are relatively time consuming as the Group has 10 juice concentrate manufacturing plants and 45 agricultural planting bases in different locations in the PRC. The Company has been working closely with its auditors to expedite the audit process.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditors (so far as the information is available). The Board has, after due and careful consideration, decided that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2015 at this stage as it may not accurately reflect the financial performance and position of the Group and may confuse the shareholders and potential investors of the Company. As the Company expects that the publication of the 2015 Annual Results and the despatch of

2015 Annual Report may be completed on or before 30 June 2016, the Board considers that the audited financial information will be more informative to the shareholders or potential investors of the Company.

The Board acknowledges that the delay in the publication of the 2015 Annual Results and the despatch of the 2015 Annual Report constitute non-compliance with Rules 13.49(1) and 13.46(2)(a) of the Listing Rules. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the release of the 2015 Annual Results and the date of the despatch of the 2015 Annual Report as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in its shares on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 1 April 2016 pending the release of the 2015 Annual Results.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi'an, the People's Republic of China, 27 April 2016

As at the date of this announcement, the executive directors are Mr. Gao Liang, Mr. Zhang Xiang, Mr. Ding Li and Mr. Zhao Chongjun; the independent non-executive directors are Mr. Zhao Boxiang, Mr. Li Yuanrui and Mr. Chan Bing Chung.