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Cosmo Lady (China) Holdings Company Limited

都市麗人(中國)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2298)

RESIGNATION OF JOINT COMPANY SECRETARY

The board of directors (the “**Board**”) of Cosmo Lady (China) Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Wu Xiaobing (“**Mr. Wu**”) has resigned as a joint company secretary of the Company with effect from April 30, 2016. Mr. Wu will continue to hold his other positions with the Group.

Mr. Wu has confirmed that he has no disagreement with the Board and there is no other matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

Following Mr. Wu’s resignation as a joint company secretary, Mr. Yu Chun Kau, the other joint company secretary of the Company, will act as the sole company secretary of the Company.

The Board would like to express its sincere gratitude to Mr. Wu for his valuable contribution to the Company during his tenure of office as a joint company secretary.

By order of the Board

Cosmo Lady (China) Holdings Company Limited

Zheng Yaonan

Chairman

Hong Kong, April 30, 2016

As at the date of this announcement, the Board comprises Mr. Zheng Yaonan, Mr. Zhang Shengfeng, Mr. Lin Zonghong, Mr. Cheng Zuming and Ms. Wu Xiaoli as executive directors; Mr. Wen Baoma as non-executive director; and Mr. Yau Chi Ming, Dr. Dai Yiyi and Mr. Chen Zhigang as independent non-executive directors.