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中國國際航空股份有限公司

AIR CHINA LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00753)**

## **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the notice of the annual general meeting of Air China Limited (the “**Company**”) dated 8 April 2016 (the “**Former AGM Notice**”) which sets out the resolutions to be considered by shareholders at the annual general meeting to be held at 2:00 p.m. on Wednesday, 25 May 2016 at The Conference Room One, 29/F, Air China Building, 36 Xiaoyun Road, Chaoyang District, Beijing, PRC (the “**AGM**”).

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM, which will be held as originally scheduled, will consider and, if thought fit, pass the following ordinary resolutions in addition to the resolutions set out in the Former AGM Notice:

### **ORDINARY RESOLUTIONS**

5. To consider and approve the re-appointment of KPMG as the Company’s international auditor and KPMG Huazhen LLP as the Company’s domestic auditor and internal control auditor respectively for the year ending 31 December 2016 and to authorise the management of the Company to determine their remunerations for the year 2016;
6. To consider and approve the proposed remedial measures to the dilutive impact of the non-public A share issue on immediate returns for shareholders.

The special resolutions numbered 5 and 6 set out in the Former AGM Notice shall be re-numbered and referred to as special resolutions numbered 7 and 8.

By order of the Board  
**Air China Limited**  
**Cai Jianjiang**  
*Chairman*

Beijing, PRC, 10 May 2016

*Notes:*

- (1) A revised form of proxy is enclosed with this notice. Whether or not you are able to attend the AGM, you are requested to complete the accompanying revised form of proxy in accordance with the instructions printed thereon and return the same to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong as soon as practicable and in any event not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the revised form of proxy will not preclude the shareholders of the Company from attending and voting in person at the AGM or any adjournment thereof.
- (2) Please refer to the Former AGM Notice for details in respect of the eligibility for attending the AGM, proxy, registration procedures, closure of register of members and other relevant matters.
- (3) Please refer to the notice of attendance of the AGM of the Company in respect of the timing and address for attending the AGM and other relevant matters.

*As at the date of this announcement, the directors of the Company are Mr. Cai Jianjiang, Ms. Wang Yinxiang, Mr. Cao Jianxiong, Mr. Feng Gang, Mr. John Robert Slosar, Mr. Ian Sai Cheung Shiu, Mr. Song Zhiyong, Mr. Pan Xiaojian\*, Mr. Simon To Chi Keung\*, Mr. Stanley Hui Hon-chung\* and Mr. Li Dajin\*.*

*\* Independent non-executive director of the Company*