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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

ANNOUNCEMENT PURSUANT TO RULE 13.51(5) OF THE LISTING RULES

Mr. Siu Ho Fai (蕭浩暉) (“**Mr. Siu**”) has tendered his resignation as the company secretary (the “**Company Secretary**”) of Kaisa Group Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) with effect from 24 May 2016. Mr. Siu has confirmed that there is no disagreement with the board (the “**Board**”) of directors (the “**Directors**”) of the Company and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Mr. Habibullah Abdul Rahman (“**Mr. Rahman**”) has been appointed as the Company Secretary with effect from 24 May 2016.

Mr. Rahman joined the Company in June 2015 as the senior financial consultant. He has over 25 years’ experience in accounting and finance fields. He received his Master in Business Administration from Henley Business School UK and his Master in Social Science from the Chinese University of Hong Kong. He is a fellow member of both the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants. Prior to joining the Group, he worked as an audit manager in an international accounting firm in Hong Kong and the chief financial officer and financial controller in various listed companies in Hong Kong.

Mr. Wan Bing (萬兵) (“**Mr. Wan**”) has tendered his resignation as the chief financial officer of the Company (the “**Chief Financial Officer**”) with effect from 24 May 2016. Mr. Wan has confirmed that there is no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange. Mr. Rahman has also been appointed as the Chief Financial Officer with effect from 24 May 2016.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

24 May 2016

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Yu Jianqing and Mr. Lei Fugui; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao and Mr. Rao Yong.

* *For identification purposes only*