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IMPERIAL PACIFIC

博華太平洋

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

**PROPOSED CHANGE OF AUDITOR
AND
SUPPLEMENTARY NOTICE OF THE ANNUAL GENERAL MEETING**

The Board hereby announces that a resolution will be proposed at the SGM to appoint Ernst & Young as auditor of the Company. ZHONGHUI ANDA has resigned as auditor of the Company on 7 June 2016.

The Board hereby announces that after the resignation of ZHONGHUI ANDA, the ordinary resolution to re-appoint ZHONGHUI ANDA as auditor of the Company at the AGM is not applicable.

PROPOSED CHANGE OF AUDITOR

On 7 June 2016, the board of directors (the “**Board**”) of Imperial Pacific International Holdings Limited (the “**Company**”) has resolved to propose in the forthcoming special general meeting of the Company (the “**SGM**”) a resolution to approve the appointment of Ernst & Young (“**Ernst & Young**”) as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company.

The current auditor, ZHONGHUI ANDA CPA Limited (“**ZHONGHUI ANDA**”), has tendered their resignation as the auditor of the Company to the Board with effect from 7 June 2016 after considering their available internal resources in light of current work flows and has confirmed that there are no matters that need to be brought to the attention of the shareholders of the Company. The Board confirms that there is no disagreement between

ZHONGHUI ANDA and the Company, and there are no other matters in respect of the proposed change of auditor that need to be brought to the attention of shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to ZHONGHUI ANDA for its professional and quality services rendered to the Company during the past years.

A circular containing, among other things, further details of the proposed appointment of auditor, together with a notice of the SGM, will be dispatched to the shareholders of the Company in due course.

SUPPLEMENTARY NOTICE OF THE ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”), circular (the “**Circular**”) and proxy form (the “**Proxy Form**”) of the annual general meeting of the Company dated 26 May 2016 in relation to convening the annual general meeting of the Company on 27 June 2016 (the “**AGM**”) in relation to, among other matters, the re-appointment of the auditor of the Company.

The Board hereby announces that after the resignation of ZHONGHUI ANDA, the ordinary resolution to re-appoint ZHONGHUI ANDA as auditor of the Company at the AGM (the “**Resolution**”) is not applicable. Save and except for the aforementioned change, other information contained in the Notice, Circular and Proxy Form remains unchanged.

By Order of the Board
Imperial Pacific International Holdings Limited
Cai Lingli
Executive Director

Hong Kong, 7 June 2016

As at the date of this announcement, the Board comprises Ms. Cai Lingli and Ms. Xia Yuki Yu as executive directors; and Mr. Eugene Raymond Sullivan, Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.