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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board of directors (the “**Board**”) of North Mining Shares Company Limited (the “**Company**”) announces that Ms. Yuen Wing Kwan (“**Ms. Yuen**”) has tendered her resignation as the Company Secretary and an Authorised Representative of the Company with effect from 8 June 2016 to pursue other career development.

Ms. Yuen has confirmed that she has no disagreement with the Board of the Company and there is no matter in relation to her resignation that need to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that Ms. Ho Wing Yan (“**Ms. Ho**”) has been appointed as the Company Secretary of the Company with effect from 8 June 2016.

Ms. Ho is an associate member of both The Hong Kong Institute of Chartered Secretaries (“**HKICS**”) and The Institute of Chartered Secretaries and Administrators. She is also a holder of the Practitioner’s Endorsement issued by HKICS. She has 10 years of experience in serving as company secretary of Hong Kong companies and providing company secretary services to companies listed on the Stock Exchange. Ms. Ho is currently a director of BMI Listed Corporate Services Limited.

Furthermore, Mr. Yang Ying Min, the Chairman and the Chief Executive Officer of the Company, has been appointed as an Authorised Representative of the Company with effect from 8 June 2016.

The Board would like to express its great gratitude to Ms. Yuen for her valuable efforts and contributions to the Company during her tenure of office and welcome Ms. Ho for her new appointment.

By order of the Board of
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 8 June 2016

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Ms. Li Li Juan as Executive Directors; and Mr. William Fong, Mr. Leung Kar Fai and Dr. Cheng Chak Ho as Independent Non-executive Directors.