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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board announces that Miss CHAN Mei Ngor has tendered her resignation as Company Secretary and Authorized Representative of the Company with effect from 20 June 2016 and Mr YU Chi Kit has been appointed as Company Secretary and Authorized Representative of the Company with effect from 20 June 2016.

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “**Board**” or the “**Directors**”) of China Development Bank International Investment Limited (the “**Company**”) announces that Miss CHAN Mei Ngor (“**Miss CHAN**”) has tendered her resignation as company secretary (the “**Company Secretary**”) and authorized representative (the “**Authorized Representative**”) of the Company with effect from 20 June 2016. Miss CHAN confirmed that she has no disagreement with the Board and there are no circumstances related to her resignation which needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board is also pleased to announce that Mr YU Chi Kit (“**Mr YU**”) has been appointed as Company Secretary and Authorized Representative of the Company with effect from 20 June 2016. Mr YU joined the Company in May 2016. He holds a degree of bachelor of business administration from The Chinese University of Hong Kong. He is also a member of the Hong Kong Institute of Chartered Public Accountants. Mr YU has extensive experience in auditing, accounting and company secretarial practice.

The Board would like to express its sincere gratitude to Miss CHAN for her valuable contribution to the Company during her tenure of office and welcome Mr YU on his appointment as Company Secretary and Authorized Representative of the Company.

By Order of the Board

China Development Bank International Investment Limited

BAI Zhe

Chairman

Hong Kong, 20 June 2016

As at the date of this announcement, the Board is comprised of Mr BAI Zhe, Mr LIU Xiao Guang, Mr YUAN Chun and Mr ZHANG Jielong as Executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.