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China Haisheng Juice Holdings Co., Ltd.
中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0359)

**FURTHER DELAY IN PUBLICATION OF 2015 ANNUAL RESULTS AND DELAY IN
DESPATCH OF 2015 ANNUAL REPORT
AND SUSPENSION OF TRADING**

Reference is made to the announcement of China Haisheng Juice Holdings Co., Ltd. (the “Company”) and its subsidiaries (collectively referred to as the “Group”) dated 15 March 2016, 31 March 2016, 7 April 2016, 27 April 2016 and 30 May 2016 and in relation to the delay in publication of 2015 annual results and delay in despatch of 2015 annual report and suspension of trading (the “Announcements”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

**UPDATE ON THE DELAY IN PUBLICATION OF THE 2015 ANNUAL RESULTS AND DELAY
IN DESPATCH OF THE 2015 ANNUAL REPORT**

As disclosed in the Announcements, the audit of the 2015 Annual Results is ongoing and, in particular, the reports of the valuation of the biological assets and property, plant and equipment by independent valuers are under preparation.

Currently, the auditor of the Company is reviewing the methodology of the valuation and the related documents. They require more information pertaining to the assets being valued, especially the information on the recent performance of the two new types of product including apple pectin and juice for end consumer’s daily consumption launched in the market in 2016 by the Group and the 30 newly acquired planting bases in 2015.

Accordingly, the auditor of the Company requires additional time to perform their audit work, especially the reviewing and examining of the valuation of the biological assets and property, plant and equipment of the Group to assess any potential impairment on them according to the IAS36. The audit report of the Group for the year ended 31 December 2015 will not be ready at the end of 30 June 2016.

The Company has been working closely with its auditors to expedite the audit process by providing as soon as possible all the information requested which including but not limited to the strategic plan and also the cost model of the apple pectin and consumer products developed by our Company. The senior management including executive directors of the Company held several meetings with the auditor of the Company last week in Hong Kong to discuss the matter. Currently, it is expected to release the 2015 Annual Result on or before 30 July 2016.

Trading in the shares of the Company will continue to be suspended pending the issue of the 2015 Annual Results.

By order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi'an, the People's Republic of China, 22 June 2016

As at the date of this announcement, the executive directors are Mr. Gao Liang, Mr. Zhang Xiang, Mr. Ding Li and Mr. Zhao Chongjun; the independent non-executive directors are Mr. Zhao Boxiang, Mr. Li Yuanrui and Mr. Chan Bing Chung.