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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**DELAY IN PUBLICATION OF 2016 ANNUAL RESULTS
AND
SUSPENSION OF TRADING**

Reference is made to the announcement of China Health Group Limited (the “Company”) dated 24 June 2016 in relation to, among others, the delay in publication of annual results for the year ended 31 March 2016 (the “Announcement”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise stated.

DELAY IN PUBLICATION OF 2016 ANNUAL RESULTS

As there was a substantial change in the compositions of the Board and the audit committee of the Company recently and the new management of the Company requires time to liaise and discuss with the management team on the books and records of the Group during this transition period, the Company requires additional time to prepare and finalise the necessary financial information of the Group. Therefore, the 2016 Annual Results will not be published on 30 June 2016 as required by Rule 13.49(1) of the Listing Rules. Accordingly, the meeting of the Board for the purpose of, among others, considering and approving the publication of the 2016 Annual Results will also be postponed to a date to be fixed by the Board. The Company is working and coordinating closely with the Auditors to assist them to complete their audit fieldworks as soon as possible and expects that the 2016 Annual Results will be published on or before 15 August 2016.

Pursuant to Rule 13.49(3) of the Listing Rules, where an issuer is unable to make an announcement of its preliminary results based on its financial statements which shall have been agreed with the auditors, it must announce its results based on the financial results which have yet to be agreed with the auditors (so far as the information is available). The Board has, after due and careful consideration, decided that it would be inappropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 March 2016 at this stage as it may not accurately reflect the financial performance and position of the Group and may confuse the shareholders and potential investors of the Company. As the Company expects that the publication of the 2016 Annual Results will be completed on or before 15 August 2016, the Board considers that the audited financial information will be more informative to the shareholders or potential investors of the Company.

The delay in publication of the 2016 Annual Results and despatch of the 2016 Annual Report will constitute non-compliance of Rules 13.49(1) and 13.46(2) of the Listing Rules respectively. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of publication of the 2016 Annual Results and the date of despatch of the 2016 Annual Report as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 4 July 2016 pending the publication of the 2016 Annual Results.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
China Health Group Limited
Weng Yu
Executive Director

Hong Kong, 30 June 2016

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Weng Yu, Mr. Wang Yongqing, Mr. Chung Ho and Mr. Wang Jingming; twelve non-executive directors, namely, Mr. Ying Wei, Mr. Zhang Song, Ms. Wei Changying, Mr. Pei Kewei, Mr. Xing Yong, Mr. Wang Zili, Ms. Wang Fang, Mr. Yang Cheng, Mr. Wang Xiaolin, Mr. Huang Bin, Mr. Wang Yuexiang and Ms. He Lijuan; and six independent non-executive directors, namely, Mr. Xiao Zuhe, Mr. Wang Qingyou, Mr. Zou Lian, Ms. Yang Huimin, Mr. Liang Qi and Mr. Xin Hua.