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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 637)

PROPOSED CHANGE OF AUDITOR

This announcement is made by Lee Kee Holdings Limited (“Company”, together with its subsidiaries, “Group”) pursuant to Rule 13.51(4) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company believes that it is a good corporate governance practice to review the audit arrangement from time to time. Accordingly, the Board has resolved, in view of the audit of the Company by PricewaterhouseCoopers (“PwC”) for 10 fiscal years and with the recommendation from the audit committee (the “Audit Committee”) of the Company, to propose the appointment of KPMG, Certified Public Accountants, as the new auditor of the Company to replace PwC, which will retire as the auditor of the Company with effect from the conclusion of the forthcoming annual general meeting of the Company in August 2016 (the “AGM” whose details will be contained in the Notice of AGM to be published separately). Upon the approval of the shareholders of the Company (the “Shareholders”) at the AGM, KPMG will hold office as the Company’s auditor until the next annual general meeting of the Company.

The Company is incorporated under the laws of Cayman Islands and to the knowledge of the Board, there is no requirement under the laws of Cayman Islands for the retiring auditor to confirm whether or not there is any circumstance connected with their retirement which they consider should be brought to the attention of the Company’s members and creditors. PwC has therefore not issued such confirmation.

The Board and the Audit Committee have confirmed that there is no disagreement between PwC and the Company and there are no circumstances or matters in respect of the proposed change of auditors which need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its appreciation for the services of PwC provided to the Company.

A circular containing, among other matters, the information on the proposed change of auditor of the Company together with the notice convening the AGM will be dispatched to the Shareholders in due course.

As at the date of this announcement, the Directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy, Mr. HU Wai Kwok* and Mr. HO Kwai Ching, Mark*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 14th July 2016

** Independent non-executive Directors*