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WALKER GROUP HOLDINGS LIMITED

盈進集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1386)

SUPPLEMENTAL ANNOUNCEMENT AND CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

Reference is made to the announcement (the “**Announcement**”) of Walker Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 May 2016 in relation to the Memorandum of Understanding entered into between the Company and A.C. Pavia. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

LAPSE OF THE MEMORANDUM OF UNDERSTANDING

Pursuant to the Memorandum of Understanding, the Company will negotiate with A.C. Pavia in order to facilitate for the signing of a formal subscription agreement no later than 31 July 2016 or such a later date mutually agreed by both parties.

As at the date of this announcement, no formal subscription agreement was entered into by the parties to the Memorandum of Understanding and the Company and A.C. Pavia did not agree to such later date for the signing of the formal subscription agreement. The Memorandum of Understanding has lapsed accordingly.

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that Ms. Chong Lai Chu (“**Ms. Chong**”) has tendered her resignation as company secretary (the “**Company Secretary**”) and authorised representative (the “**Authorised Representative**”) of the Company but will remain as a financial controller of the Group, with effect from 1 August 2016. Ms. Chong has resigned as the Company Secretary and the Authorised Representative so as to focus on her role as the financial controller of the Group.

* *For identification purpose only*

Ms. Chong has confirmed that she has no disagreement with the Board and there is no other matter relating to her resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board is pleased to announce that Mr. Fung Wing Kam Terence (“**Mr. Fung**”) has been appointed as the Company Secretary and the Authorised Representative with effect from 1 August 2016.

Mr. Fung, aged 37, graduated from the University of Hong Kong with a Bachelor’s degree in social sciences in 2002 and obtained a Master degree in accountancy from the Chinese University of Hong Kong in 2015. He is also a certified public accountant and a certified information systems auditor. Mr. Fung has more than 10 years of experience in auditing, accounting and financial management.

The Board would like to express its sincere gratitude to Ms. Chong for her valuable contributions to the Company during her tenure of office and to welcome Mr. Fung for his new appointment.

By order of the Board
Walker Group Holdings Limited
Zhu Xiaojun
Chairman

Hong Kong, 1 August 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHU Xiaojun
Mr. KANG Jianming
Mr. WANG Lingxiao
Ms. CAI Jiaying
Mr. YIN Wansun

Independent non-executive Directors:

Mr. CHEN Jianzhong
Dr. HE Chengying
Mr. HU Jinxing
Ms. ZHAO Hong

Non-executive Director:

Mr. CHEN Mingzhong