

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 353)

PROFIT WARNING

This announcement is made by Energy International Investments Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on a preliminary assessment by the management of the Group on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016 (the “**Period**”), the Company expects to record an increase in loss for the Period by approximately HK\$23 million as compared to the last corresponding period. The increase in loss of the Group is mainly due to a decline in the Group’s revenue by approximately 62% for the Period attributable to (i) due to the notice to order the shut down of the Group’s operations of its power generating units issued by the People’s Government of Lingshi County, no supply of heat energy and smaller scale supply of electricity during the Period, which led to a gross loss on the Group’s electricity supply segment; and (ii) the decrease in the average global crude oil price as compared to the last corresponding period.

The Company is in the process of finalising the interim results for the Period. The information contained in this announcement is based only on the preliminary assessment by the management of the Company of the information currently available to the Company and is not based on any figures or information which have been finalised or audited. Shareholders and potential investors are advised to refer to the details of the Group’s financial results for the Period, which is expected to be published on 22 August 2016.

** For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the board
Energy International Investments Holdings Limited
Chan Wai Cheung Admiral
Executive Director

Hong Kong, 17 August 2016

As at the date of this announcement, the executive Directors are Ms. Wang Meiyan, Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang and Ms. Jin Yuping; and the independent non-executive Directors are Mr. Lee Hoi Yan, Mr. Wang Jinghua, and Mr. Fung Nam Shan.