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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that Hao Cai has informed the Company that it will cease its gaming promotion business in Macau in the near future.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Neptune Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (“**SFO**”).

Reference is made to the Company’s announcement dated 8 August 2016 and 5 February 2016.

Capitalised terms used herein and not defined shall have the same meaning as in the Company’s announcements dated 29 November 2007 and 12 February 2008 respectively.

In 2007, the Company indirectly acquired a 85% interest in the total issued share capital of Profit Forest. The main asset of Profit Forest is the Hao Cai Profit. Hao Cai generates revenue at a VIP lounge at the Venetian Hotel in Macau.

On 20 August 2016, the Company was notified by Hao Cai that it will cease its gaming promotion business in Macau in the near future. The cessation of the gaming business by Hao Cai would mean an end to the Hao Cai Profit stream for the Company and will therefore have a material adverse effect on the financial of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Neptune Group Limited
Lin Chuen Chow Andy
Executive Director

Hong Kong, 31 August 2016

As at the date of this announcement, the Board of the Company comprises Mr. Danny Xuda Huang (Chairman), Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lin Chuen Chow, Andy (all being executive Directors), three Independent Non-Executive Directors, being Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chow Chung Lam, Louis.