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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

DELAY IN PUBLICATION OF 2016 ANNUAL RESULTS
AND
DESPATCH OF 2016 ANNUAL REPORT;
NOTICE OF BOARD MEETING
AND
CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of China Health Group Limited (the “**Company**”) dated 24 June 2016, 30 June 2016 and 15 August 2016 in relation to, among others, the delay in publication of annual results and annual report for the year ended 31 March 2016 (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements, unless otherwise stated.

DELAY IN PUBLICATION OF 2016 ANNUAL RESULTS AND DESPATCH OF 2016 ANNUAL REPORT

As there was a substantial change in the compositions of the Board and the audit committee of the Company on 18 June 2016 and the new management of the Company requires time to liaise and discuss with the management team on the books and records of the Group during this transition period, the Company requires additional time to prepare and finalise the necessary financial information of the Group. Therefore, the 2016 Annual Results was not published by 30 June 2016 as required by Rule 13.49(1) of the Listing Rules. The delay in publication of the 2016 Annual Results and despatch of the 2016 Annual Report constitute non-compliance of Rules 13.49(1) and 13.46(2) of the Listing Rules respectively.

NOTICE OF BOARD MEETING

The Board hereby announces that a meeting of the Board of the Company will be held on Monday, 19 September 2016 for the purpose of considering and approving, amongst the others, the 2016 Annual Results. Therefore the 2016 Annual Results is expected to be published on 19 September 2016 and the 2016 Annual Report is expected to be dispatched on or before 30 September 2016.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended from 9:00 a.m. on 4 July 2016 pending the publication of the 2016 Annual Results.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
China Health Group Limited
Weng Yu
Executive Director

Hong Kong, 6 September 2016

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Weng Yu, Mr. Wang Yongqing, Mr. Chung Ho and Mr. Wang Jingming; twelve non-executive directors, namely, Mr. Ying Wei, Mr. Zhang Song, Ms. Wei Changying, Mr. Pei Kewei, Mr. Xing Yong, Mr. Wang Zili, Ms. Wang Fang, Mr. Yang Cheng, Mr. Wang Xiaolin, Mr. Huang Bin, Mr. Wang Yuexiang and Ms. He Lijuan; and six independent non-executive directors, namely, Mr. Xiao Zuhe, Mr. Wang Qingyou, Mr. Zou Lian, Ms. Yang Huimin, Mr. Liang Qi and Mr. Xin Hua.