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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

DELAY IN PUBLICATION OF 2016 ANNUAL RESULTS
AND
DESPATCH OF 2016 ANNUAL REPORT;
POSTPONEMENT OF BOARD MEETING
AND
CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of China Health Group Limited (the “**Company**”) dated 24 June 2016, 30 June 2016, 15 August 2016, 6 September 2016 and 19 September 2016 in relation to, among others, the delay in publication of annual results and despatch of annual report for the year ended 31 March 2016 (the “**Announcements**”). Reference is also made to the announcement of the Company dated 21 September 2016 containing the unaudited financial information of the Group for the year ended 31 March 2016 (the “**Unaudited Results Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements, unless otherwise stated.

DELAY IN PUBLICATION OF 2016 ANNUAL RESULTS AND DESPATCH OF 2016 ANNUAL REPORT

As there was a substantial change in the composition of the Board and the audit committee of the Company on 18 June 2016 and the new management of the Company requires time to liaise and discuss with the management team on the books and records of the Group during this transition period, the Company requires additional time to prepare and finalise the necessary financial information of the Group. Therefore, the 2016 Annual Results was not published by 30 June 2016 as required by Rule 13.49(1) of the Listing Rules and the 2016 Annual Report was not despatched by 31 July 2016 as required by Rule 13.46(2) of the Listing Rules. The delay in publication of the 2016 Annual Results and despatch of the 2016 Annual Report constitute non-compliance with Rules 13.49(1) and 13.46(2) of the Listing Rules respectively.

POSTPONEMENT OF BOARD MEETING

On 21 September 2016, the Company announced the unaudited financial information of the Group for the year ended 31 March 2016 in accordance with the requirements of Rule 13.39(3) (i)(c) of the Listing Rules. Such unaudited financial information has not been reviewed or audited and approved by the Company's auditor and audit committee of the Company, and is subject to potential adjustments that may be required during the audit. As mentioned in the Unaudited Results Announcement, as the Group was not able to access the books and records of certain subsidiaries, the unaudited financial information contained in the Unaudited Results Announcement had taken into account the deconsolidation of those subsidiaries. For the purpose of finalising the 2016 Annual Results, the Company is currently taking necessary actions including legal and court procedures in the PRC to retrieve the books and records of the aforesaid subsidiaries, which is expected to be completed within three months from the date of this announcement based on the legal advice obtained by the Group.

As more time is required to finalise the 2016 Annual Results including but not limited to retrieving the books and records of the aforesaid subsidiaries, finalisation of independent auditors' report and management discussion and analysis on the 2016 Annual Results, the Board hereby announces that a meeting of the Board for the purpose of considering and approving, amongst the others, the 2016 Annual Results will be further postponed from Tuesday, 11 October 2016 to Friday, 24 February 2017. The 2016 Annual Results is expected to be published on 24 February 2017 and the 2016 Annual Report is expected to be despatched on or before 28 February 2017.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended from 9:00 a.m. on 4 July 2016 pending the publication of the 2016 Annual Results.

Shareholders and potential investors of the Company should note that the audited 2016 Annual Results may be different from those contained in the Unaudited Results Announcement, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Health Group Limited
Weng Yu
Executive Director

Hong Kong, 11 October 2016

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Weng Yu, Mr. Wang Yongqing, Mr. Chung Ho and Mr. Wang Jingming; twelve non-executive directors, namely, Mr. Ying Wei, Mr. Zhang Song, Ms. Wei Changying, Mr. Pei Kewei, Mr. Xing Yong, Mr. Wang Zili, Ms. Wang Fang, Mr. Yang Cheng, Mr. Wang Xiaolin, Mr. Huang Bin, Mr. Wang Yuexiang and Ms. He Lijuan; and six independent non-executive directors, namely, Mr. Xiao Zuhe, Mr. Wang Qingyou, Mr. Zou Lian, Ms. Yang Huimin, Mr. Liang Qi and Mr. Xin Hua.