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MODERN DENTAL GROUP LIMITED

現代牙科集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3600)

CHANGE OF EXECUTIVE DIRECTOR, COMPANY SECRETARY, CHIEF FINANCIAL OFFICER AND AUTHORIZED REPRESENTATIVE

The Board announces that Mr. Cheung has resigned as the Executive Director, the Company Secretary, the Chief Financial Officer and the Authorized Representative, all with effect from 26 October 2016 due to his other personal commitments.

The Board announces that Mr. Kwan has been appointed as the Company Secretary, the Chief Financial Officer and the Authorized Representative, all with effect from 26 October 2016.

RESIGNATION OF EXECUTIVE DIRECTOR, COMPANY SECRETARY, CHIEF FINANCIAL OFFICER AND AUTHORIZED REPRESENTATIVE

The board (the “**Board**”) of directors of Modern Dental Group Limited (the “**Company**”) announces that Mr. Cheung Ting Pong (“**Mr. Cheung**”) has resigned as (i) an executive director (the “**Executive Director**”) of the Company, (ii) the company secretary (the “**Company Secretary**”) of the Company, (iii) the chief financial officer (the “**Chief Financial Officer**”) of the Company and (iv) the authorized representative (the “**Authorized Representative**”) of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all with effect from 26 October 2016 due to his other personal commitments.

Mr. Cheung confirmed that he has no disagreement with the Board and that there are no matters relating to his resignation that should be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board wishes to express its appreciation and gratitude to Mr. Cheung for his contributions to the Company during his tenure of office.

APPOINTMENT OF COMPANY SECRETARY, CHIEF FINANCIAL OFFICER AND AUTHORIZED REPRESENTATIVE

The Board announces that in view of the resignation of Mr. Cheung, Mr. Kwan Ngai Kit (“**Mr. Kwan**”) has been appointed as the Company Secretary, the Chief Financial Officer and the Authorized Representative, all with effect from 26 October 2016.

BIOGRAPHY OF MR. KWAN

The biography of Mr. Kwan is as follows:

Mr. Kwan, aged 36, has over 10 years of experience in auditing, accounting and corporate management. Prior to joining the Company, he was an executive director of Vision Fame International Holding Limited (stock code: 1315) from February 2015 to 2 October 2016 and the chief financial officer and the company secretary of Vision Fame International Holding Limited from June 2014 to 2 October 2016, and was responsible for corporate finance, mergers and acquisitions matters, financial and accounting management, investors relations, corporate governance as well as compliance affairs. Prior to March 2014, he worked as a senior manager in both the assurance department and the technical department of Ernst & Young during which he acquired intensive capital market transactions experience. He is currently an independent non-executive director and a member of the audit committee and the nomination committee of Group Sense (International) Limited (stock code: 601).

Mr. Kwan is currently a fellow member of the Association of Chartered Certified Accountants and a member of the Hong Kong Institute of Certified Public Accountants.

Mr. Kwan obtained a master’s degree in business administration from the Chinese University of Hong Kong in November 2014 and a bachelor’s degree in accountancy from The Hong Kong Polytechnic University in November 2002.

The Board would like to express its welcome to Mr. Kwan joining the Company.

By order of the Board
Chan Kwun Fung
Chairman and Executive Director

Hong Kong, 26 October 2016

As at the date of this announcement, the board of directors of the Company comprises Chan Kwun Fung, Chan Kwun Pan, Ngai Shing Kin, Ngai Chi Ho Alwin, Chan Chi Yuen, Chan Ronald Yik Long and Chan Yik Yu as executive directors, and Cheung Wai Bun Charles J.P., Chan Yue Kwong Michael, Wong Ho Ching and Cheung Wai Man William as independent non-executive directors.