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中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

ON

**THE APPOINTMENT OF CHAIRPERSONS OF THE COMMITTEES UNDER
THE BOARD OF DIRECTORS**

AND

**CHANGE OF SECRETARY OF THE BOARD OF DIRECTORS,
COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE**

AND

**ESTABLISHMENT OF CONSUMER RIGHTS
PROTECTION COMMITTEE OF THE BOARD OF DIRECTORS**

The Board of Directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) is pleased to announce the resolutions of, among others, appointment of chairpersons of the committees under the Board, change of secretary of the Board, company secretary and authorized representative and establishment of the Consumer Rights Protection Committee of the Board have been passed at the meeting in the fourth session of the Board on 27 October 2016, details of which are as follows:

APPOINTMENT OF CHAIRPERSONS OF THE COMMITTEES UNDER THE BOARD

The Board announces that due to work arrangement, Mr. Chang Zhenming will no longer serve as chairperson of the Strategic Development Committee under the fourth session of the Board. Ms. Li Qingping has been appointed as chairperson of the Strategic Development Committee. In addition, Mr. Sun Deshun has been appointed as chairperson of the Risk Management Committee under the fourth session of the Board.

The term of the abovementioned appointments commences from the date of this announcement until the end of the fourth session of the relevant committees of the Board.

CHANGE OF SECRETARY OF THE BOARD OF DIRECTORS, COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board announces that due to work arrangement, Mr. Wang Kang (“**Mr. Wang**”) will no longer serve as secretary of the Board and company secretary. Mr. Lu Wei (“**Mr. Lu**”) has been appointed by the Board to replace Mr. Wang as secretary of the Board and company secretary. Mr. Lu will officially take office as secretary of the Board upon obtaining the certificate of board secretary training by the Shanghai Stock Exchange and approval of his qualification by the China Banking Regulatory Commission. Mr. Lu’s appointment as company secretary shall become effective at the same time when his appointment as secretary of the Board takes effect. Mr. Wang will continue to serve as the secretary of the Board and the company secretary of the Bank until Mr. Lu takes office as the secretary of the Board and company secretary of the Bank.

The particulars of Mr. Lu are set out below:

Mr. Lu currently serves as General Manager of Assets and Liabilities Department of the Bank and the deputy head of the Preparatory Office of the Hong Kong Branch of the Bank. He has served as General Manager of the Assets and Liabilities since October 2016 and the deputy head of the Preparatory Office of the Hong Kong Branch of the Bank since September 2016. Mr. Lu was the General Manager of the Budget and Finance Department (now as Finance and Accounting Department) of the Bank for the period from September 2013 to October 2016. Mr. Lu was the Deputy General Manager in charge of the overall work of the Budget and Finance Department of the Bank for the period from March 2013 to September 2013. From January 1997 to March 2013, Mr. Lu worked in the Business Department at the Bank’s Head Office, serving as Deputy Director and Deputy Chief of the Corporate Banking Division of the Business Department, the principal, Vice-President and President in charge of the overall work of the Xidan Branch of the Bank, President of the Capital Mansion Branch of the Bank, General Manager of the Financial Institutions, the party committee member, General Manager Assistant and Deputy General Manager of the Business Department at the Bank’s Head Office, during which period, he was seconded to the Jersey Branch of Hongkong and Shanghai Banking Corporation Bank from March 2001 to January 2002. Mr. Lu worked in the Beijing Youth Industrial Group from July 1994 to January 1997. He has almost 20 years experience in China’s banking industry. Mr. Lu is a Certified Public Accountant in Hong Kong, and graduated from Deakin University in Australia and holds a master’s degree of accountancy.

In addition, once Mr. Wang ceases to be the company secretary of the Bank, Mr. Wang will cease to be an authorized representative of the Bank pursuant to Rule 3.05 of the Rules Governing the Listing of Securities by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Mr. Lu will be appointed as the Bank’s new authorized representative with effect from the same date as his appointment of the secretary of the Board.

Mr. Wang has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Bank. Mr. Wang also confirmed that he does not have any action or claim, existing or pending, against the Bank.

ESTABLISHMENT OF CONSUMER RIGHTS PROTECTION COMMITTEE OF THE BOARD OF DIRECTORS

The Board announces on the date of this announcement that the Consumer Rights Protection Committee is established under the Board. Ms. Chen Lihua has been appointed as the chairperson and Ms. Wu Xiaoqing and Mr. He Cao have been appointed as members of the Consumer Rights Protection Committee. The full text of *Rules of Procedures of the Consumer Rights Protection Committee under the Board of Directors of China CITIC Bank Corporation Limited* is published on the websites of HKEXnews of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.citicbank.com) on the date of this announcement.

By Order of the Board of Directors of
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, PRC
27 October 2016

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson) and Mr. Sun Deshun (President); the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Xiaohuang and Mr. Wan Liming; and the independent non-executive directors are Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew, Mr. He Cao and Ms. Chen Lihua.