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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**Announcement on the Change of Company Secretary
and Authorised Representative**

Due to change of job assignments, Mr. Cai Yunge has resigned from the positions as Company Secretary and Authorised Representative of China Everbright Bank Company Limited (“**the Company**”) on 28 October 2016. The Board of Directors of the Company has approved to appoint Mr. Lu Hong (“**Mr. Lu**”) as the Company Secretary and Authorised Representative of the Company. Mr. Lu will start to perform the duties of the Company Secretary and Authorised Representative of the Company on the date when his appointment qualification as the Secretary to the Board is approved by the CBRC, prior to which Mr. Cai Yunge will continue to serve as the Company Secretary and Authorised Representative of the Company. Mr. Cai Yunge has confirmed that he has no disagreement with the Board and there are no other matters relating to his resignation as the Company Secretary and Authorised Representative of the Company that need to be brought to the attention of the shareholders of the Company.

The biographical details of Mr. Lu are set out below:

Mr. LU Hong, aged 53, is currently a member of the CPC Committee of the Company (since March 2009) and Executive Vice President of the Company. Mr. Lu graduated from the Shanghai Railway Institute with a master's degree in engineering majoring in railway engineering in 1987 and obtained a Ph.D. in applied economics from Xi'an Jiaotong University majoring in applied economics in 2001. Mr. Lu is a senior economist. Mr. Lu has served as the Executive Vice President of the Company since December 2010 and Secretary to the Board of Directors since September 2009 to August 2014 (during which serving as the Company Secretary of the Company from December 2013 to August 2014). Mr. Lu joined the Company in 1994 and successively served as manager of the Securities Department, division chief of the Office of the Board of Directors, assistant general manager of the Planning and Treasury Department, general manager of the Planning and Finance Department of the Beijing Branch and deputy general manager and then general manager of the Planning and Finance Department of the Head Office (formerly the Finance and Accounting Department). Mr. Lu

previously worked as an engineer of the Planning Institute of the Ministry of Railways from June 1987 to February 1993 and as a manager of the Investment Banking Department of Huaxia Securities Co., Ltd. from March 1993 to March 1994.

Since Mr. Lu does not currently possess the qualifications or relevant experience required under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company has appointed Ms. Lee Mei Yi, who meets the qualification requirements under Rule 3.28 of the Listing Rules, as Assistant to Company Secretary to Mr. Lu and to enable Mr. Lu to acquire the “relevant experience” as required under Rule 3.28 of the Listing Rules to perform his duties as Company Secretary. The Company has applied, and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) has granted to the Company, a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules, for a period of three years from the date of appointment of Mr. Lu as Company Secretary, on the condition that Ms. Lee Mei Yi will assist Mr. Lu during the waiver period to perform his duties as Company Secretary. The waiver will be revoked immediately if and when Ms. Lee Mei Yi, during this period, ceases to provide assistance to Mr. Lu. Prior to the expiry of the three-year period, the Company and Mr. Lu shall then endeavour to demonstrate to the Hong Kong Stock Exchange that Mr. Lu, having had the benefit of Ms. Lee Mei Yi’s assistance, will have acquired the relevant experience under Rule 3.28 of the Listing Rules. The Company has, in accordance with the relevant requirement, disclosed the details of the waiver, including reasons and conditions for the waiver in this announcement.

The Board would like to express its sincere gratitude to Mr. Cai Yunge for his contribution to the Company during his term of office as the Company Secretary and Authorised Representative.

On behalf of the Board
China Everbright Bank Company Limited
TANG Shuangning
Chairman

Beijing, the PRC
28 October 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jinliang, Mr. Ma Teng and Ms. Li Jie; the Non-executive Directors are Mr. Tang Shuangning, Mr. Gao Yunlong, Mr. Liu Jun, Mr. Zhang Shude, Mr. Wu Gang, Mr. Li Huaqiang, Mr. Zhao Wei and Mr. Yang Jigui; and the Independent Non-executive Directors are Mr. Zhang Xinze, Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai and Mr. Feng Lun.