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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

- (1) APPOINTMENT OF CHIEF EXECUTIVE OFFICER**
(2) APPOINTMENT OF CHIEF FINANCIAL OFFICER
(3) CHANGE OF COMPANY SECRETARY
(4) APPOINTMENT OF CHIEF OPERATING OFFICER
(5) CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR
(6) CHANGE OF PROCESS AGENT
AND
(7) CHANGE OF AUTHORISED REPRESENTATIVE

The Board announces that with effect from 1 November 2016:

- (1) Mr. Wu Li Xin has been appointed as the Chief Executive Officer;
- (2) Mr. Chung Wan Mai resigned as an independent non-executive Director and has been appointed as the Company Secretary, the Chief Financial Officer, the Authorised Representative and the Process Agent;
- (3) Mr. Mui Chi Hung resigned as the Company Secretary;
- (4) Ms. Chen Weijie has been appointed as the Chief Operating Officer;
- (5) Mr. Wong Yiu Kit, Ernest has been appointed as an independent non-executive Director;
- (6) Ms. Jin Ling resigned as the Process Agent; and
- (7) Mr. Dai Lifeng resigned as the Authorised Representative.

(1) APPOINTMENT OF CHIEF EXECUTIVE OFFICER

The board (the “**Board**”) of directors (the “**Directors**”) of Legend Strategy International Holdings Group Company Limited (the “**Company**”) is pleased to announce that Mr. Wu Li Xin (“**Mr. Wu**”) has been appointed as the chief executive officer of the Company (the “**Chief Executive Officer**”) with effect from 1 November 2016.

Mr. Wu, aged 48, graduated with a bachelor of law degree from the Law School of China University of Political Science and Law in 1991. Mr. Wu also graduated with Civil and Commercial Law from the Law School of Peking University and completed the Master of Business Administration program at the Guanghua School of Management of Peking University. He is also currently studying his Doctor’s Degree at the Institute of Finance of the Chinese Academy of Social Sciences.

Mr. Wu is a founding partner of JunZeJun Law offices (君澤君律師事務所). Mr. Wu currently serves as a supervisor of China Financial Leasing Company Limited (中國金融租賃有限公司) and of several large fund investment committees including Beijing Shunxin Fund Limited Partnership (北京順鑫基金有限合夥), Lai En Foundation Limited Partnership (徠恩基金有限合夥) and Wuhan Stock Exchange Expert Advisory Committee (武漢股權交易所專家諮詢委員會). Mr. Wu also serves as an independent non-executive director of a finance company named 般若財富有限公司.

As at the date of this announcement, Mr. Wu does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) of the Company and he does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Save as disclosed above, (i) Mr. Wu has confirmed that he does not hold any position with the Company nor any other directorship in any other listed public companies in the last three years; (ii) there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules; and (iii) there is no other matter which needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) and the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to Mr. Wu’s appointment.

(2) APPOINTMENT OF CHIEF FINANCIAL OFFICER

The Board is pleased to announce that Mr. Chung Wai Man (“**Mr. Chung**”) has been appointed as the chief financial officer of the Company (the “**Chief Financial Officer**”) with effect from 1 November 2016.

Mr. Chung aged 52, joined the Company as an independent non-executive Director in June 2015. Mr. Chung obtained a bachelor’s degree (honours) in social sciences from The University of Hong Kong in December 1989 and a master’s degree in international business management from the City University of Hong Kong in November 1998. Mr. Chung became an associate member of the Hong Kong Institute of Certified Public Accountants in April 1995 and a fellow member of the Association of Chartered Certified Accountants in the United Kingdom in November 1999. He has been an independent non-executive director of E Lighting Group Holdings Limited, the shares of which are listed on the Stock Exchange (Stock Code: 8222) since 11 September 2014. Mr. Chung has more than 25 years of experience in accounting, taxation and finance and had previously worked as the chief financial officer for three listed companies in Hong Kong.

As at the date of this announcement, Mr. Chung does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company and he does not have any interests in the shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, (i) Mr. Chung has confirmed that he does not hold any position with the Company nor any other directorship in any other listed public companies in the last three years; (ii) there is no other information required to be disclosed pursuant to Rules 13.51(2) (h) to (v) of the Listing Rules; and (iii) there is no other matter which needs to be brought to the attention of the Shareholders and the Stock Exchange in relation to Mr. Chung’s appointment.

(3) CHANGE OF COMPANY SECRETARY

The Board announces that Mr. Mui Chi Hung (“**Mr. Mui**”), due to his commitment to other business development, has tendered his resignation as the company secretary of the Company (the “**Company Secretary**”) with effect from 1 November 2016.

Mr. Mui confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

Following the resignation of Mr. Mui, Mr. Chung, a former independent non-executive Director has been appointed as the Company Secretary with effect from 1 November 2016. Please refer to the section headed “Change of Independent Non-Executive Director” for further details.

(4) APPOINTMENT OF CHIEF OPERATING OFFICER

The Board is pleased to announce that Ms. Chen Weijie (“**Ms. Chen**”) has been appointed as the chief operating officer of the Company (the “**Chief Operating Officer**”) with effect from 1 November 2016.

Ms. Chen, aged 36, graduated with a bachelor of law degree from the Guangdong University of Finance & Economics in 2004 and obtained her master’s of law degree from the City University of Hong Kong in 2005. Ms. Chen became qualified as a lawyer in the People’s Republic of China in June 2008 and has been a licensed representative to carry out Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO since 2013.

Ms. Chen has more than 13 years of experience in management, investment, legal and corporate finance and had worked as senior management positions for several financial and securities companies including Vision Finance (Securities) Limited, China Private Equity Investment Holdings Limited, China Fortune Financial Group Limited, the shares of which are listed on the Stock Exchange (Stock Code: 290) and China Aircraft Leasing Group Holdings Limited, the shares of which are listed on the Stock Exchange (Stock Code: 1848).

As at the date of this announcement, Ms. Chen does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company and she does not have any interests in the shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, (i) Ms. Chen has confirmed that she does not hold any position with the Company nor any other directorship in any other listed public companies in the last three years; (ii) there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules; and (iii) there is no other matter which needs to be brought to the attention of the Shareholders and the Stock Exchange in relation to Ms. Chen's appointment.

(5) CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that Mr. Chung has tendered his resignation as an independent non-executive Director in order to serve as the Chief Financial Officer and the Company Secretary with effect from 1 November 2016. Mr. Chung also resigned as a member of the audit committee of the Board (the "**Audit Committee**"), a member of the nomination committee of the Board (the "**Nomination Committee**") and the chairman and a member of the remuneration committee of the Board (the "**Remuneration Committee**"). Please refer to the sections headed "Appointment of Chief Financial Officer" and "Change of Company Secretary" for further details. Mr. Chung confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

Following the resignation of Mr. Chung, Mr. Wong Yiu Kit, Ernest ("**Mr. Wong**") has been appointed as an independent non-executive Director with effect from 1 November 2016. Mr. Wong has also been appointed as a member of the Audit Committee, a member of the Nomination Committee and the chairman and a member of the Remuneration Committee.

Mr. Wong, aged 49, has over 25 years of experience in venture capital, corporate finance, business development and general management. Mr. Wong was the vice president of Vertex Management (HK), an international venture capital firm listed in Singapore between July 2000 and October 2002. Mr. Wong has also served as an independent non-executive director of Renheng Enterprise Holdings Limited, the shares of which are listed on the Stock Exchange (Stock Code: 3628) and HongDa Financial Holding Ltd, the shares of which are listed on the Stock Exchange (Stock Code: 1822) since October 2011 and July 2014, respectively. Mr. Wong has served as the president and group chief financial officer of KVB Kunlun Holdings Limited ("**KVB**") since November 2011 and as the chief financial officer and the company secretary of KVB's subsidiary, KVB Kunlun Financial Group Limited, the shares of which are listed on the Stock Exchange (Stock Code: 8077) since October 2014. Mr. Wong also served several positions at Adamas Finance Asia Limited, a company listed on the London Stock Exchange (LSE Stock Code: ADAM), including its executive director from May 2008 to February 2014, its chief financial officer from May 2008 to October 2011 and its non-executive director since February 2014.

Mr. Wong obtained a bachelor's degree in business administration from The University of Hong Kong in 1991, a master's degree of science in investment management from The Hong Kong University of Science and Technology in 1998 and a master's degree of science in electronic engineering from the Chinese University of Hong Kong in 2008.

Mr. Wong was admitted as a fellow member of the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants in November 1999 and October 2002, respectively. He was admitted as a chartered financial analyst of the Institute of Chartered Financial Analysts in September 1998 and an associate member of the Institute of Chartered Accountants in England and Wales in January 2008. He is also acting as the president of the Hong Kong University Graduates Association, the deputy chairman of the HKU Convocation, the court member of The University of Hong Kong, a member of the Hong Kong Securities Institute, a committee member of the Association of Chartered Certified Accountants Hong Kong and an executive director of the Hong Kong Society of Financial Analysts.

The Company has entered into a service contract with Mr. Wong as an independent non-executive Director for a term of three years with effect from 1 November 2016. Mr. Wong is entitled to a remuneration of HK\$120,000 per annum having considered his responsibilities and job duties, the Company's remuneration policy and the prevailing market conditions. Mr. Wong is subject to retirement by rotation and re-election at the general meetings of the Company in accordance with the articles of association of the Company.

As at the date of this announcement, Mr. Wong does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules) of the Company and he does not have any interests in the shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, (i) Mr. Wong has confirmed that he does not hold any position with the Company nor any other directorship in any other listed public companies in the last three years; (ii) there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules; and (iii) there is no other matter which needs to be brought to the attention of the Shareholders and the Stock Exchange in relation to Mr. Wong's appointment.

(6) CHANGE OF PROCESS AGENT

The Board announces that Ms. Jin Ling (“**Ms. Jin**”) has tendered her resignation as the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong (the “**Process Agent**”) under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 1 November 2016.

Ms. Jin confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

Following the resignation of Ms. Jin, Mr. Chung has been appointed as the Process Agent with effect from 1 November 2016.

(7) CHANGE OF AUTHORISED REPRESENTATIVE

The Board announces that Mr. Dai Lifeng (“**Mr. Dai**”) has tendered his resignation as one of the authorised representatives of the Company (the “**Authorised Representative**”) under Rule 3.05 of the Listing Rules with effect from 1 November 2016.

Mr. Dai confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

Following the resignation of Mr. Dai, Mr. Chung has been appointed as one of the Authorised Representatives with effect from 1 November 2016.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Mui, Ms. Jin and Mr. Dai for their valuable contributions to the Company during their tenure of services and would like to welcome Mr. Wu, Mr. Chung, Mr. Wong and Ms. Chen on their new appointments with the Company.

By Order of the Board
Legend Strategy International Holdings
Group Company Limited
Huang Yun
Executive Director

Hong Kong, 1 November 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Huang Yun

Mr. Dai Lifeng

Non-executive Director:

Mr. Law Fei Shing

Independent non-executive Directors:

Mr. Leung Siu Hong

Mr. Tso Hon Sai Bosco

Mr. Wong Yiu Kit Ernest