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China Haisheng Juice Holdings Co., Ltd.

中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0359)

CHANGE OF AUDITOR

This announcement is made pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of China Haisheng Juice Holdings Co., Ltd. (the “Company”) announces that Crowe Horwath (HK) CPA Limited (“Crowe Horwath”) has resigned as the auditor of the Company and its subsidiaries (collectively referred to as the “Group”) with effect from 14 November 2016 as Crowe Horwath and the Company could not reach a consensus on the audit fee for the financial year ending 31 December 2016. Crowe Horwath has confirmed that there are no matters connected with its resignation which it considered should be brought to the attention of the holders of the securities or creditors of the Company.

The Board has confirmed that there are no other matters in respect of the change of auditors that need to be brought to the attention of the holders of the securities or creditors of the Company. The Board has appointed RSM Hong Kong as the new auditor of the Group to fill the vacancy occasioned by the resignation of Crowe Horwath. The Board would like to take this opportunity to express its sincere gratitude to Crowe Horwath for its professional and quality services rendered to the Company during the year.

By order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi’an, the People’s Republic of China, 14 November 2016

As at the date of this announcement, the executive directors are Mr. Gao Liang, Mr. Zhao Chongjun, Mr. Ding Li and Mr. Wang Linsong; the independent non-executive directors are Mr. Zhao Boxiang, Mr. Li Yuanrui and Mr. Chan Bing Chung.