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**CHINA OPTO**  
HOLDINGS LIMITED

**China Opto Holdings Limited**

**中國新進控股有限公司**

*(Incorporated in Bermuda with limited liability)*

*Website: www.chinaopto.com.hk*

**(Stock Code: 1332)**

## **CHANGE OF AUDITORS**

The board of directors (the “Board”) of China Opto Holdings Limited (the “Company”) announces that Ernst & Young (“EY”) has resigned on 16 November 2016 as auditors of the Company and its subsidiaries (collectively, the “Group”) as the Company and EY have not been able to reach an agreement in respect of the audit fee for the Group’s financial year ending 31 December 2016. On the recommendation of the audit committee of the Company, the Board has resolved to appoint Moore Stephens CPA Limited as the new auditors of the Group to fill the casual vacancy following the resignation of EY and to hold office until the conclusion of the next annual general meeting of the Company.

EY has confirmed that there are no matters connected with their resignation which they consider should be brought to the attention of the shareholders of the Company.

The Board also confirms that there is no disagreement between EY and the Company, and there are no matters in respect of the change of auditors which it considers should be brought to the attention of the shareholders of the Company.

The Board would like to thank EY for their professional services provided and support in the past.

By order of the Board  
**China Opto Holdings Limited**  
**Lam How Mun Peter**  
*Chairman*

Hong Kong, 16 November 2016

As at the date of this announcement, the Board comprised the following directors: -

*Executive Directors*

Ms. Poon Ho Yee Agnes (*Managing Director*)

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

Mr. Wang Liang

*Non-executive Director*

Dr. Lam How Mun Peter (*Chairman*)

*Independent Non-executive Directors*

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen