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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT

The board of directors (the “Board”) of Real Gold Mining Limited (the “Company”) announces that the publication of the interim results of the Company for the six months ended 30 June 2016 will be further delayed until the end of March 2017, and the despatch of the 2016 interim report will be delayed until the end of April 2017.

FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT

Reference is made to the announcement of the Company dated 31 August 2016 and 29 September 2016 (the “Announcements”) in respect of the delay and further delay in publication of interim results and despatch of interim report. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

As the majority of the directors of the Company have been appointed only since 30 September 2016, with appointments (amongst themselves) of the Chairman of the Board, the Chief Executive Officer, the Chief Financial Officer and the deputy Chief Executive Officer taking effect recently on 12 December 2016, more time is required for the directors to familiarise themselves with the operations and records of the Group, in order for the condensed consolidated financial statements of the Group for the six months ended 30 June 2016 compliant with the requirements of the Listing Rules to be finalised for publication. Therefore, the Board resolved that the publication of its 2016 Interim Results would be further delayed until the end of March 2017 and the despatch of 2016 interim report will be delayed correspondingly until the end of April 2017.

Pursuant to the Listing Rules, the Company is required to:

- (a) publish the 2016 Interim Results on a date not later than two months after the end of the first six months of the financial year, that is, by 31 August 2016 (Rule 13.49(6) of the Listing Rules); and
- (b) despatch the 2016 interim report to every member and every other holder of its listed securities (not being bearer securities) on a date not later than three months after the end of the first six months of the financial year, that is, by 30 September 2016 (Rule 13.48(1) of the Listing Rules).

The delay in the publication of the 2016 Interim Results and the despatch of the 2016 interim report constitute breaches of the Listing Rules.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending the fulfillment of the conditions prescribed by the Stock Exchange for the resumption of the trading as disclosed in the Company's announcement dated 30 March 2012 and the cancellation of the trading suspension directed by the Securities and Futures Commission as disclosed in the Company's announcement dated 28 June 2016.

By order of the Board
Real Gold Mining Limited
Lu Chunxiang
Chairman

Hong Kong, 22 December 2016

As at the date of this announcement, the executive directors are Mr. Lu Chunxiang, Mr. Sean Zhang, Mr. Li Feng, Mr. Li Zenghu, Mr. Wang Chunqi, Mr. Shao Jiulin and Mr. Kirk Vincent Wiedemer; and the independent non-executive directors are Mr. Liu Aiguo, Ms. Zhang Hui, Ms. Ge Huiyun and Mr. Guo Honggang.