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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

CHINA LUMENA NEW MATERIALS CORP.

(In Provisional Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 67)

RESIGNATION OF AUDITORS

This announcement is made by China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company announces that BDO Limited (“**BDO**”) has resigned as the auditors of the Company with effect from 21 December 2016, considering the limited internal resources and time available to perform the extensive additional audit procedures required to complete the outstanding audits for the four years ending 31 December 2016.

BDO has confirmed that there were no circumstances connected with its resignation which it considered should be brought to the notice of the Company’s shareholders. The Company, save for the foregoing, is not aware of any matter in relation to the resignation of BDO that needs to be brought to the attention of the shareholders of the Company.

The Company is seeking a new audit firm to act as its auditors and will keep the shareholders informed once an appointment is made.

CONTINUED SUSPENSION OF TRADING

Trading in the shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

For and on behalf of
China Lumena New Materials Corp.
(In Provisional Liquidation)

Man Chun So

Yat Kit Jong

Simon Conway

*Joint Provisional Liquidators acting as agents
without personal liability*

Hong Kong, 23 December 2016

As at the date of this announcement, the Board is comprised of three executive directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.