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宏华集团
HONGHUA GROUP

HONGHUA GROUP LIMITED

宏華集團有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 196)

**EQUIPPED WITH RELEVANT EXPERIENCE REQUIRED UNDER
RULE 3.28 OF THE LISTING RULES**

References are made to the announcements made by the Company regarding Change of Joint Company Secretary and Waiver from Strict Compliance with Rule 3.28 of the Listing Rules on 27 December 2013 and 10 July 2015 respectively (collectively referred to as “**the Previous Announcements**”). Except defined as otherwise, the terms used in this announcement shall have the same meaning as those used in the Previous Announcements.

As stated in the Previous Announcements, the Company has been granted by the Stock Exchange a waiver from strict compliance with the requirements under Rule 3.28 of the Listing Rules for a period of three years from 27 December 2013 to 27 December 2016 with conditions that Ms. Corinna Leung and Ms. Lee Mei Yi would assist Mr. He Bin to acquire the relevant experience required under Note 2 to Rule 3.28 of the Listing Rules during the Waiver Period and to discharge the duty as Joint Company Secretary.

The Company is pleased to announce that the Stock Exchange has confirmed that Mr. He Bin is equipped with the relevant experience required under Rule 3.28 of the Listing Rules and is qualified to act as company secretary of the Company from 27

December 2016.

In order to maintain the Company's good corporate governance practice and to comply with the Listing Rules in a better way, the Company will keep Ms. Lee Mei Yi as the Joint Company Secretary of the Company.

On behalf of the Board

Honghua Group Limited

Zhang Mi

Chairman

PRC, 28 December 2016

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Mi (Chairman), Mr. Ren Jie and Mr. Liu Zhi, the non-executive director of the Company is Mr. Siegfried Meissner (Mr. Popin Su as his alternate) and the independent non-executive directors of the Company are Mr. Liu Xiaofeng, Mr. Qi Daqing, Mr. Chen Guoming, Mr. Shi Xingquan and Mr. GuoYanjun.