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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

CHANGE OF AUDITORS

This announcement is made by the Company pursuant to Rule 13.51(4) of the Listing Rules in relation to the proposed change of auditors of the Company.

The Board hereby announces that it has resolved to propose to appoint Deloitte Touche Tohmatsu as the external auditors and the internal control auditors of the Company for the year 2017 and no longer re-appoint Ernst & Young Hua Ming as the external auditors and the internal control auditors of the Company. According to the Articles of Association, the proposed change of auditors is subject to approval by the shareholders at a general meeting of the Company.

This announcement is made by China Railway Construction Corporation Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed change of auditors of the Company.

References are made to the circular of the Company dated 30 April 2016 and the announcement of the Company dated 16 June 2016 in relation to, among other things, the re-appointment of Ernst & Young Hua Ming LLP (“**Ernst & Young Hua Ming**”) by the Company as the external auditors and the internal control auditors of the Company for the year 2016.

The board of directors of the Company (the “**Board**”) hereby announces that as Ernst & Young Hua Ming has been providing the Company with auditing services for 10 years, in order to ensure the objectivity and independence of the external auditors, the Company proposed the change of auditors for the year 2017, and would no longer re-appoint Ernst & Young Hua Ming as the external auditors and the internal control auditors of the Company. The Board has resolved to propose to appoint Deloitte Touche Tohmatsu LLP (“**Deloitte Touche Tohmatsu**”) as the external auditors and the internal control auditors of the Company for the year 2017 to carry out auditing for the financial statements of the Company for the year 2017 and to review its 2017 interim financial statements. In the meantime, Deloitte Touche Tohmatsu is proposed to be appointed as the internal control auditors of the Company for the year 2017. The fees in relation to the auditing of the financial statements of the Company for the year 2017 and relevant services amount to RMB25.38 million, and the fees in relation to the internal control and relevant services amount to RMB2.16 million.

According to the articles of association of the Company (the “**Articles of Association**”), the aforesaid proposed change of auditors is subject to approval by the shareholders at a general meeting of the Company.

Ernst & Young Hua Ming has confirmed to the Board that as of the date of this announcement, there are no matters in relation to the proposed dismissal that they considered should be brought to the attention of the shareholders of the Company. The Board also confirms that, save as the reasons disclosed above, there are no other matters in connection with the proposed change of auditors that need to be brought to the attention of the shareholders of the Company.

The Company would hereby extend its sincere gratitude to Ernst & Young Hua Ming for its hard work in a long period of time.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
18 January 2017

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).