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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Neptune Group Limited (the “Company”) dated 16 January 2017 (the “Announcement”) in relation to the proposed change of auditors and resignation of executive director and chief financial officer, change of company secretary and authorised representative and appointment of financial controller. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company wishes to clarify that the reason for Mr. Chan’s resignation as informed by him is that since he has been working at the Company for over 10 years, he would like to pursue a different career path.

By Order of the Board
Neptune Group Limited
Danny Xuda Huang
Chairman

Hong Kong, 18 January 2017

At the date of this announcement, the Board comprises:

Mr. Danny Xuda Huang (Chairman), Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lin Chuen Chow, Andy (all being executive Directors), three independent non-executive Directors, being Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chow Chung Lam, Louis.