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TA YANG GROUP HOLDINGS LIMITED

大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

CHANGE OF COMPANY SECRETARY, CHANGE OF AUTHORIZED REPRESENTATIVES, CHANGE OF AGENT FOR SERVICE OF PROCESS IN HONG KONG AND CHANGE OF THE PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board announces that with effect from 8th February 2017:

- (i) Mr. Chan has resigned as the Company Secretary and Mr. Chu has been appointed as the Company Secretary;
- (ii) Mr. Huang and Mr. Chan have ceased to act as the Authorized Representatives and Ms. Xu and Mr. Chu have been appointed as the Authorized Representatives;
- (iii) Mr. Huang has ceased to act as the Service Agent and Mr. Chu has been appointed as the Service Agent; and
- (iv) The Company's principal place of business in Hong Kong be changed to Unit 4210, 42nd Floor, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong.

CHANGE OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Ta Yang Group Holdings Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) announces that Mr. Chan Oi Fat (“**Mr. Chan**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) with effect from 8th February 2017. Mr. Chan will continue to focus on his role as financial controller of the Group.

The Board also announces that Mr. Chu Hau Lim (“**Mr. Chu**”) has been appointed as the Company Secretary with effect from 8th February 2017.

Mr. Chu is the chief financial officer of the Group. He joined the Group in October 2016 and is mainly responsible for financial management, accounting, capital markets and corporate affairs of the Group. Mr. Chu is a qualified accountant. He is fellow member of the Association of Chartered Certified Accountants in the United Kingdom.

The Board would like to take this opportunity to extend its welcome to Mr. Chu on his new appointment.

CHANGE OF AUTHORIZED REPRESENTATIVES

The Board announces that Mr. Huang Te-Wei (“**Mr. Huang**”) and Mr. Chan have ceased to act as authorized representatives under Rule 3.05 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) (the “**Authorized Representatives**”) with effect from 8th February 2017.

The Board further announces that Ms. Xu Chendi (“**Ms. Xu**”), an executive director to the Board, and Mr. Chu have been appointed as the Authorized Representatives with effect from 8th February 2017.

CHANGE OF AGENT FOR SERVICE OF PROCESS IN HONG KONG

The Board announces that Mr. Huang has ceased to act as an authorized representative for accepting service of process and notices on the Company’s behalf in Hong Kong, under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Service Agent**”), with effect from 8th February 2017.

The Board further announces that Mr. Chu has been appointed as the Service Agent with effect from 8th February 2017.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board announces that the Company’s principal place of business in Hong Kong be changed to Unit 4210, 42nd Floor, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong, with effect from 8th February 2017.

By Order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady and Chief Executive Officer

Hong Kong, 8th February 2017

As at the date this announcement, the Board of the Company has four executive directors, namely Ms. Shi Qi, Ms. Xu Chendi, Mr. Qiu Yonghao and Mr. Huang Te-Wei, three non-executive directors, namely Mr. Gao Feng, Mr. Han Lei and Ms. Wang Yayuan and four independent non-executive directors, namely Ms. Zhang Lijuan, Mr. Yeung Chi Tat, Mr. Pak Wai Keung, Martin and Ms. Lian Yi.