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GOOD RESOURCES

Good Resources Holdings Limited

天成國際集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00109)

POSITIVE PROFIT ALERT

This announcement is made by Good Resources Holdings Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the latest review of the management accounts of the Group for the six months period ended December 31, 2016 (the “**Management Accounts**”) and the information currently available to the Group, the Group is expected to record a significant increase in the profit before taxation for the six months period ended December 31, 2016, as compared to the six months period ended December 31, 2015, mainly due to :

- 1) the gain on disposal of ordinary shares of Metro Leader Limited and Prominent Wise Limited held by the Company (please refer to the Company’s announcements on 8 June 2016 and 17 November 2016 for more details) in total of approximately HK\$50 million; and
- 2) decrease in administrative expenses by approximately HK\$10 million as a result of the reduction in office rental expenses and general cost control measures

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board. The above information may be subjected to further adjustment based on further updated information, and following review by the Company’s audit committee. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the six months ended 31 December 2016, which is expected to be published before end of February 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Good Resources Holdings Limited
Chan Chi Ming Tony
Company Secretary

Hong Kong, 10th February, 2017

As at the date of this announcement,, (i) the executive directors of the Company are Mr. Lu Sheng and Mr. Chen Chuanjin; (ii) the non-executive director of the Company is Mr. Lo Wan Sing, Vincent; and (iii) the independent non-executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Zhang Ning and Ms. Kwan Shan.

** For identification purpose only.*