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## **WANJIA GROUP HOLDINGS LIMITED**

**萬嘉集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 401)**

# **CLARIFICATION ANNOUNCEMENT IN RELATION TO THE 2015/2016 ANNUAL REPORT OF THE COMPANY**

References are made to the announcement of Wanjia Group Holdings Limited (the “**Company**”) dated 15 May 2015 (the “**Announcement**”) in relation to the placing of the Convertible Notes (the “**CNs**”) and the annual report of the Company for the year ended 31 March 2016 published on 29 June 2016 (the “**2015/2016 Annual Report**”). Unless otherwise stated herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to provide further information on the 2015/2016 Annual Report regarding the actual use of the net proceeds from the CNs.

### **ACTUAL USE OF PROCEEDS OF THE PLACING OF THE CNs**

As disclosed in the Announcement, the net proceeds from the placing of the CNs, after deducting all relevant costs and expenses, were approximately HK\$82.28 million and are intended to be used by the Wanjia Group for its general working capital.

As at the date of the 2015/2016 Annual Report, the net proceeds from the placing of the CNs of approximately HK\$82.28 million had been applied as general working capital of the Group. The above mentioned uses are consistent with the intended use of proceeds as disclosed in the Announcement.

Save as disclosed in this announcement, the remaining contents of the 2015/2016 Annual Report remain unchanged.

By order of the Board  
**Wanjia Group Holdings Limited**  
**Chen Jinshan**  
*Executive Director*

Hong Kong, 14 February 2017

*As at the date of this announcement, the Board comprises three executive directors namely Mr. Chen Jinshan, Ms. Yung Ka Lai and Mr. Jiang Xiangfeng and three independent non-executive directors namely Mr. Liang Yichi, Mr. Wong Hon Kit and Dr. Liu Yongping.*