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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

CHINA LUMENA NEW MATERIALS CORP.

(In Provisional Liquidation)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 67)

**DELAY IN PUBLICATION OF INTERIM RESULTS AND ANNUAL RESULTS
AND
DESPATCH OF INTERIM REPORT AND ANNUAL REPORTS
AND
ADJOURNMENT OF THE ANNUAL GENERAL MEETING**

China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the publication of the Company’s annual results for the year ended 31 December 2016 (the “**2016 Annual Results**”) and the dispatch of the annual report for the year ended 31 December 2016 (the “**2016 Annual Report**”) will be delayed until further notice and that the publication of all other outstanding financial results and reports of the Company will be further delayed until further notice.

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company is required to:

- (a) publish the 2016 Annual Results on a date not more than three months after the end of the financial year, that is, by 31 March 2017 (Rule 13.49(1)(ii) of the Listing Rules); and

- (b) dispatch the 2016 Annual Report to every member and every other holder of its listed securities (not being bearer securities) on a date not more than four months after the end of the financial year, that is, by 30 April 2017 (Rule 13.46(1) of the Listing Rules).

As disclosed in the announcement of the Company dated 23 February 2017, Crowe Horwath (HK) CPA Limited was engaged in February 2017 as the Company's new auditor to audit the annual consolidated financial statements for the years ended 31 December 2013, 2014, 2015 and 2016 of the Group and to review the Group's unaudited interim condensed consolidated financial statements for the six months ended 30 June 2014, 2015 and 2016. As the auditors commenced their field work in February 2017, the auditors would require additional time to complete all outstanding audit and the review for the past four years. The Company aims to publish all other outstanding financial results and reports of the Group, including the annual results and annual reports for the years ended 31 December 2013, 2014 and 2015, the interim results and interim reports for the six months ended 30 June 2014, 2015 and 2016 (the “**Outstanding Financial Disclosures**”), the 2016 Annual Results and the 2016 Annual Report, in accordance with the following schedule: publication of the various interim/annual results announcements by June 2017, and the publication of the various interim/annual reports by June 2017.

The delay in the publication of the 2016 Annual Results and the despatch of the 2016 Annual Report, and the further delay in the publication of the Outstanding Financial Disclosures constitute breaches of the Listing Rules.

As a result of the delay in publication of the Outstanding Financial Disclosures, the 2016 Annual Results and the despatch of the 2016 Annual Report, the Company intends to propose an adjournment of the annual general meeting (the “**AGM**”) until further notice. Further announcement(s) will be made to inform the shareholders of the Company of the date of release of the 2016 Annual Results, the Outstanding Financial Disclosure and the date of the AGM.

CONTINUED SUSPENSION OF TRADING

Trading in the shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

For and on behalf of
China Lumena New Materials Corp.
(In Provisional Liquidation)
Man Chun So
Yat Kit Jong
Simon Conway
Joint Provisional Liquidators Acting as agents
without personal liability

Hong Kong, 9 March 2017

As at the date of this announcement, the Board is comprised of three executive directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.