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## **METALLURGICAL CORPORATION OF CHINA LTD. \***

### **中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

### **Change of Company Secretary**

The board of directors (“**the Board**”) of Metallurgical Corporation of China Ltd.\* (“**the Company**”, together with its subsidiaries, “**the Group**”) receives a written resignation report from its company secretary Ms. Lin Xiaohui (“**Ms. Lin**”). Due to personal pursuit and development, Ms. Lin resigned as company secretary of the Company. Ms. Lin confirms in her resignation report that she has no disagreement with the Board and there is no matter that should be disclosed to shareholders. The Board accepted Ms. Lin's resignation, and gives full acknowledgment and gratitude to Ms. Lin for her work as company secretary. Taking into account the importance of the Company's normative operation and information disclosure, the Board agreed to appoint Ms. Li Yuzhuo (**Ms. Li**) and Ms. Lai Siu Kuen (**Ms. Lai**) as joint secretary of the Company in order to ensure the smooth convergence of work. Ms. Lin's resignation and the appointment of Ms. Li and Ms. Lai are effective from March 28, 2017.

Ms. Li currently is the secretary of the Board and head of the treasury department of the Company, and a director of China Metallurgical Jianxin Investment Fund Management (Beijing) Co., Ltd.\* (中冶建信投資基金管理(北京)有限公司). Ms. Li joined the Group in July 1993 and has over 23 years of experience in metal metallurgy, project contracting, corporate governance, corporate financing and accounting. She has been an engineer of Beijing Central Engineering and Research Institute of Non-ferrous Metallurgical Industries\* (北京有色冶金設計研究總院), a senior engineer of China Non-ferrous Engineering and Research Institute\* (中國有色工程設計研究總院), a human resources manager of Beijing ENFI Water Industry Co., Ltd.\* (北京恩菲水工業有限公司), the secretary of the board of directors, head of human resources department and head of finance department of Beijing Enfi Environmental Production Co., Ltd.\* (北京恩菲環保股份有限公司), the deputy general manager and head of finance director (concurrently) of China ENFI Engineering Co., Ltd.\* (中國恩菲工程技術有限公司), and a Party Committee member of China Non-ferrous Engineering Co., Ltd. (中國有色工程有限公司). Ms. Li graduated from Northeastern University with a bachelor's degree in nonferrous metal metallurgy and graduated from Tsinghua University with a master's degree in business administration. She is a professor-level senior engineer and senior accountant.

Ms. Lai Siu Kuen (黎少娟) is a senior manager of the listing services department of TMF Hong Kong Limited, responsible for providing corporate secretarial and compliance services to listed companies. Ms. Lai has more than 16 years of professional and in-house experience. Ms. Lai holds a bachelor of art degree in accountancy and is a fellow member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators.

The Company has been granted with a waiver (“**the Waiver**”) by the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on strict compliance with the relevant requirements under Rule 3.28 and Rule 8.17 of the Rules Governing Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the eligibility of Ms. Li as a joint secretary of the Company for a period of three years (the “**Waiver Period**”), on the conditions that Ms. Lai will assist Ms. Li during the Waiver Period. At the end of the Waiver Period, the Company must notify the Stock Exchange to re-visit Ms. Li's qualifications and experience. The Company is expected to demonstrate to the Stock Exchange at the end of the Waiver Period that Ms. Li can satisfy the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules, having had the benefit of Mr. Lai's assistance such that a further waiver will not be necessary. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes and the Waiver will be revoked immediately if Ms. Lai ceases to provide assistance to Ms. Li.

By order of the Board  
**Metallurgical Corporation of China Ltd.**  
**Li Yuzhuo**  
*Joint Company Secretary*

Beijing, China  
March 28, 2017

*As at the date of this announcement, the Board of Directors of the Company comprises two executive Directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive Directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive Directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* *For identification purposes only*