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PanAsialum Holdings Company Limited

榮陽實業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2078)

DELAY IN THE PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2016

Delay in the publication of the 2016 Annual Results

Reference is made to the announcements of the Company dated 19 December 2014, 20 May 2015, 24 December 2015, 19 May 2016, 30 September 2016 and 29 November 2016 in respect of the delay in the publication of the annual results announcement for the year ended 30 September 2014, the interim results announcement for the six months ended 31 March 2015, the annual results announcement for the year ended 30 September 2015, the interim results announcement for the six months ended 31 March 2016, the change of financial year end from 30 September to 31 December and the delay in the publication of the second interim results announcement for the twelve months ended 30 September 2016 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish its annual audited results for the fifteen months ended 31 December 2016 (the “**2016 Annual Results**”) on or before 31 March 2017. As additional time is required by the Auditor to complete the audit for financial year ended 30 September 2014, the Company does not expect that it will be able to publish the 2016 Annual Results on or before 31 March 2017. The Company will endeavour to publish the 2016 Annual Results in the course of the third quarter of 2017.

The delay in the publication of the 2016 Annual Results will constitute a non-compliance of Rule 13.49(1) of the Listing Rules. As a result, the date of the meeting of the Board for the purposes of, among other things, considering and approving the 2016 Annual Results has not been fixed as at the date of this announcement.

The Company will publish further announcement(s) to inform the shareholders of the Company of the date for holding the Board meeting to approve the 2016 Annual Results and the release of the 2016 Annual Results or any update information as and when appropriate.

Suspension of Trading

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 17 December 2014. The trading in the shares of the Company will remain suspended until further notice.

By order of the Board
PanAsialum Holdings Company Limited
Shao Liyu
Chairlady and Chief Executive Officer

Hong Kong, 31 March 2017

As at the date of this announcement, the executive directors of the Company are Ms. Shao Liyu, Mr. Zhu Hongtao, Mr. Chan Kai Lun Allan and Mr. Ma Yuyan; the non-executive directors of the Company are Mr. Cosimo Borrelli and Ms. Chi Lai Man Jocelyn; and the independent non-executive directors of the Company are Mr. Mar Selwyn, Mr. Chan Kai Nang and Mr. Leung Ka Tin.