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## **HUAYU EXPRESSWAY GROUP LIMITED**

### **華昱高速集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1823)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of annual results for the year ended 31 December 2016 of Huayu Expressway Group Limited (the “**Company**”) dated 30 March 2017 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board would like to clarify the dates in which the Company’s register of members will be closed for the purpose of determining the Shareholders’ voting rights at the forthcoming annual general meeting and that the paragraph headed “ANNUAL GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS” on page 17 of the English version of the Announcement shall read as follows (with amendments underlined):

### **“ANNUAL GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS**

The annual general meeting of the Company will be held in Hong Kong on 25 May 2017. Notice of the annual general meeting will be issued and dispatched to shareholders of the Company in due course. The Company’s register of members will be closed from 22 May 2017 to 25 May 2017 (both days inclusive), during such period no transfer of the Shares will be registered. In order to qualify to attend and vote at the forthcoming annual general meeting, all transfers of Shares accompanied by the relevant Share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, no later than 4:30 p.m. on 19 May 2017.”

The Board confirms that the above clarification does not affect the other information and contents contained in the Announcement.

By order of the Board  
**Huayu Expressway Group Limited**  
**Chan Yeung Nam**  
*Chairman*

Hong Kong, 3 April 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Chan Yeung Nam, Mr. Mai Qing Quan and Mr. Fu Jie Pin and the independent non-executive directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.*