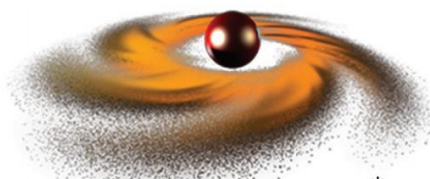


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漢傳媒集團有限公司*
SEE CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 491)

- 1) Resignation of Executive Directors;**
- 2) Change of Chairman / Chairperson of the Board;**
- 3) Change of Company Secretary;**
- 4) Change in Composition of the Board Committees and Change of Authorised Representatives to the Stock Exchange; and**
- 5) Change of Head Office and Principal Place of Business in Hong Kong**

Reference is made to the announcement jointly issued by the Company and the Offeror on 20 April 2017 in relation to the lapse of the Offer.

The Board announces the following changes took effect on 20 April 2017 after the publication of the Joint Announcement:-

- (1) the resignation of Mr. Direk Lim as Executive Director of the Company and the automatic cessation of all his positions with the Company;
- (2) the resignation of Dr. Fan Rongzhang as Executive Director of the Company and the automatic cessation of all his positions with the Company;
- (3) the nomination of Ms. Fan Man Seung, Vanessa as the Chairperson of the Board and various Board Committees, and the Authorised Representative of the Company to the Stock Exchange;
- (4) resignation of Ms. Hui Wai Man, Shirley as the Company Secretary of the Company and the Authorised Representative of the Company to the Stock Exchange and the appointment of Ms. Liu Chui Ying as the Company Secretary of the Company and the Authorised Representative of the Company to the Stock Exchange; and
- (5) the change of the head office and principal place of business of the Company in Hong Kong to 28th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong

** for identification purpose only*

Reference is made to the announcement jointly issued by the Company and the Offeror on 20 April 2017 in relation to the lapse of the Offer (“**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board announces the following changes took effect on 20 April 2017 after the publication of the Joint Announcement:

A. Resignation of Executive Directors

- the resignation of Mr. Direk Lim as Executive Director of the Company and that he will automatically cease to be the Chairman of the Board, Executive Committee, Nomination Committee and Corporate Governance Committee as well as a member of the Remuneration Committee; and
- the resignation of Dr. Fan Rongzhang (“**Dr. Fan**”) as Executive Director of the Company and that he will automatically cease to be a member of the Executive Committee and the Authorised Representative of the Company to The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) under Rule 3.05 of The Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”).

Both of them confirmed that they have no disagreement with the Board and there is no matter relating to their resignation that needs to be brought to the attention of the shareholders of the Company.

B. Change of Chairman / Chairperson of the Board

- the nomination of Ms. Fan Man Seung, Vanessa (“**Ms. Vanessa Fan**”) as the Chairperson of the Board in place of Mr. Direk Lim.

C. Change of Company Secretary

- the resignation of Ms. Hui Wai Man, Shirley (“**Ms. Shirley Hui**”) as the Company Secretary of the Company; and
- the appointment of Ms. Liu Chui Ying (“**Ms. Liu**”) as the Company Secretary of the Company in place of Ms. Shirley Hui. Ms. Liu is a fellow of the Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries.

D. Change of Composition of Board Committees and change of Authorised Representatives of the Company to the Stock Exchange

- the nomination of Mr. Wong Chi Fai as a member of the Remuneration Committee in place of Mr. Direk Lim;
- the nomination of Ms. Vanessa Fan as the Chairperson of the Executive Committee, Nomination Committee and Corporate Governance Committee in place of Mr. Direk Lim; and
- the nomination of Ms. Vanessa Fan and Ms. Liu as the Authorised Representatives of the Company to the Stock Exchange under Rule 3.05 of the Listing Rules in place of Dr. Fan and Ms. Shirley Hui.

E. Change of Head Office and Principal Place of Business in Hong Kong

- the change of the head office and principal place of business of the Company in Hong Kong to 28th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong.

Board Appreciation

The Board would like to take this opportunity to express its sincere gratitude to Mr. Direk Lim, Dr. Fan and Ms. Shirley Hui for their valuable contributions to the Group during their tenure of service and extend its welcome to Ms. Liu for joining the Company.

By Order of the Board
See Corporation Limited
Fan Man Seung, Vanessa
Chairperson

Hong Kong, 20 April 2017

As at the date and time of this announcement, the Board comprises :

Executive Directors :

- Ms. Fan Man Seung, Vanessa
- Mr. Wong Chi Fai
- Mr. Yeung Ching Loong, Alexander
- Ms. Shirley Percy Hughes
- Mr. Albert Lee

Independent non-executive Directors :

- Mr. Ng Hoi Yue
- Ms. Chan Sim Ling, Irene
- Mr. Ho Tat Kuen