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IRICO

彩虹集團新能源股份有限公司

IRICO GROUP NEW ENERGY COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0438)

ANNOUNCEMENT

ADJOURNMENT OF THE ANNUAL GENERAL MEETING; AND CLOSURE OF REGISTER OF MEMBERS FOR H SHARES

Reference is made to the notice (the “**Notice**”) of annual general meeting of IRICO Group New Energy Company Limited* (the “**Company**”) dated on 24 April 2017. Unless the context otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Notice.

ADJOURNMENT OF THE AGM

The Company announces that, the AGM originally determined to be held at 9:00 a.m. on Thursday, 8 June 2017 will be adjourned due to the amendment of resolution and hereby announces that the 2016 AGM of the Company will be held at 9:00 a.m. on Friday, 30 June 2017, at the conference room of the Company at No. 1 Caihong Road, Xianyang, Shaanxi Province, the People's Republic of China (the “**PRC**”), i.e. the venue where the AGM was originally determined to be held on 8 June 2017.

The Company further announces that the ordinary resolution No. 6 in relation to appointment of auditors will be amended at the AGM. The Company will despatch the revised AGM notice containing details of the amended resolution, revised proxy form (the “**New Proxy Form**”) and revised reply slip to shareholders in due course. The deadline for shareholders to lodge the reply slip of the AGM with the Company will be changed from Thursday, 18 May 2017 to Friday, 9 June 2017.

CLOSURE OF REGISTER OF MEMBERS FOR H SHARES

Due to the aforementioned arrangement of adjournment of the AGM and for the purpose of determining the entitlement of H shareholders to attend the AGM, the register of members for H shares will be closed during the period from Tuesday, 9 May 2017 to Friday, 30 June 2017 (both days inclusive), instead of the period from Tuesday, 9 May 2017 to Thursday, 8 June 2017 (both days inclusive) as set out in the Notice. In order to attend the AGM, the transfer documents accompanied by relevant share certificates must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited not later than 4:30 p.m. on Monday, 8 May 2017.

The Board apologises for the inconvenience caused by adjournment of the AGM to the shareholders.

By order of the Board
IRICO Group New Energy Company Limited*
Si Yuncong
Chairman

Shaanxi Province, the PRC
10 May 2017

As at the date of this announcement, the Board consists of Mr. Si Yuncong and Mr. Zou Changfu as executive directors, Mr. Huang Mingyan and Mr. Chen Changqing as non-executive directors, and Mr. Feng Bing, Mr. Wang Jialu and Mr. Wang Zhicheng as independent non-executive directors.

* *For identification purposes only*