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**BANK OF CHONGQING CO., LTD.\***  
**重慶銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1963)**

**POLL RESULTS OF THE 2016 ANNUAL GENERAL MEETING,  
DOMESTIC SHAREHOLDERS' CLASS MEETING AND  
H SHAREHOLDERS' CLASS MEETING HELD ON MAY 26, 2017**

Reference is made to (i) the notice of the 2016 annual general meeting (the “**AGM**”); (ii) the notice of the H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) and (iii) the circular (the “**Circular**”) of the AGM and the H Shareholders’ Class Meeting, each dated April 11, 2017, of Bank of Chongqing Co., Ltd.\* (the “**Bank**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of Directors (the “**Board**”) of the Bank is pleased to announce that the AGM, the domestic shareholders’ class meeting (the “**Domestic Shareholders’ Class Meeting**”, together with the AGM and the H Shareholders’ Class Meeting, the “**Meetings**”) and the H Shareholders’ Class Meeting were held at The Multi-Function Hall, 19/F, No. 153 Zourong Road, Yuzhong District, Chongqing, the People’s Republic of China (the “**PRC**”) on Friday, May 26, 2017 and all the proposed resolutions as set out in the notices of the Meetings, respectively, were duly passed by the relevant Shareholders of the Bank by way of poll.

**I. POLL RESULTS OF THE 2016 ANNUAL GENERAL MEETING, DOMESTIC SHAREHOLDERS’ CLASS MEETING AND H SHAREHOLDERS’ CLASS MEETING**

**1. Convening and attendance of the meetings**

The Meetings were convened by the Board. The AGM and the H Shareholders’ Class Meeting were chaired by Mr. GAN Weimin, the chairman of the Board. The Domestic Shareholders’ Class Meeting was chaired by Mr. YANG Xiaotao, the chairperson of the board of Supervisors.

### ***Attendance of the AGM***

As at the date of the AGM, Shareholders and proxies representing 3,065,837,395 Shares of the Bank were entitled to attend and vote for or against ordinary resolutions numbered 1, 2, 5, 6, 7 and 11 and special resolution numbered 4 at the AGM. Shareholders and proxies representing 2,997,235,033 Shares of the Bank were entitled to attend and vote for or against ordinary resolutions numbered 3, 4, 8, 9 and 10 and special resolutions numbered 1, 2 and 3 (including sub-resolutions thereunder) at the AGM.

A total of 28 Shareholders and proxies, holding an aggregate of 2,532,536,030 Shares with voting rights entitling the holders thereof to vote, were present at the AGM.

### ***Attendance of the Domestic Shareholders' Class Meeting***

As at the date of the Domestic Shareholders' Class Meeting, Shareholders and proxies representing 1,479,431,631 Domestic Shares of the Bank were entitled to attend and vote for or against all the resolutions at the Domestic Shareholders' Class Meeting.

A total of 20 Domestic Shareholders and proxies, holding an aggregate of 1,280,628,459 Domestic Shares with voting rights entitling the holders thereof to vote, were present at the Domestic Shareholders' Class Meeting.

### ***Attendance of the H Shareholders' Class Meeting***

As at the date of the H Shareholders' Class Meeting, Shareholders and proxies representing 1,517,803,402 H Shares of the Bank were entitled to attend and vote for or against all the resolutions at the H Shareholders Class Meeting.

A total of 7 H Shareholders and proxies, holding an aggregate of 1,231,591,481 H Shares with voting rights entitling the holders thereof to vote, were present at the H Shareholders' Class Meeting.

Chongqing South Group Limited, holding 68,602,362 Domestic Shares of the Bank, had pledged more than 50% of the Shares held by it and was therefore not entitled to vote on ordinary resolutions numbered 3, 4, 8, 9 and 10 and special resolutions numbered 1, 2 and 3 (including sub-resolutions thereunder) at the AGM and all the resolutions at the Domestic Shareholders' Class Meeting in accordance with the Articles of Association. Chongqing South Group Limited did not attend or vote on any resolution at the AGM and the Domestic Shareholders' Class Meeting.

Save for the above, there were no Shares entitling the holders to attend and abstain from voting in favor of the resolutions at the Meetings as set out in rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the Meetings.

## 2. Poll results of the AGM

The poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
1.	To consider and approve the Report of the Board of Directors of the Bank for 2016.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
2.	To consider and approve the annual report of the Bank for 2016.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
3.	To consider and approve the financial budget proposal of the Bank for 2017.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
4.	To consider and approve the status report on the use of previously raised funds.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
5.	To consider and approve the Report of the Board of Supervisors of the Bank for 2016.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
6.	To consider and approve the proposed amendments to Administrative Measures for Connected Transactions.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
7.	To consider and approve the proposed amendments to Administrative Measures on Outward Equity Investments of Bank of Chongqing.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
8.	To consider and approve the proposed amendments to Administrative Measures on Remuneration for Leading Team of Bank of Chongqing (for trial implementation).	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
9.	To consider and approve the final financial accounts of the Bank for 2016.	2,532,296,440 (99.990540%)	0 (0.000000%)	239,590 (0.009460%)	Passed
10.	To consider and approve the profit distribution plan of the Bank for 2016.	2,532,535,940 (99.999996%)	0 (0.000000%)	90 (0.000004%)	Passed
11.	To consider and approve the re-appointment of PricewaterhouseCoopers as external auditors of the Bank for 2017.	2,532,534,940 (99.999957%)	1,000 (0.000039%)	90 (0.000004%)	Passed

As more than half of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favor of ordinary resolutions above, such resolutions were duly passed as ordinary resolutions of the AGM.

Special Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposed non-public issuance of Offshore Preference Shares:				
(1)	Type of preference shares to be issued	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(2)	Number of preference shares to be issued and issue size	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(3)	Par value and issue price	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(4)	Maturity	2,528,372,479 (99.835598%)	4,163,551 (0.164402%)	0 (0.000000%)	Passed
(5)	Method of issuance and target investors	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(6)	Lock-up period	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(7)	Dividend distribution terms	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(8)	Terms of mandatory conversion	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(9)	Terms of conditional redemption	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(10)	Restrictions on voting rights and terms of restoration of voting rights	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(11)	Order of distribution on liquidation and procedures for liquidation	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(12)	Security	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(13)	Rating arrangements	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(14)	Use of proceeds	2,528,430,340 (99.837882%)	4,105,600 (0.162114%)	90 (0.000004%)	Passed
(15)	Listing/trading arrangements	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
(16)	Validity period of the resolution for the issuance of Offshore Preference Shares	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed

Special Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
	(17) Matters relating to authorization in connection with Offshore Preference Shares	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
	(18) Matters relating to delegation of authorization in connection with the issuance of Offshore Preference Shares by the Board	2,528,372,479 (99.835598%)	4,163,461 (0.164398%)	90 (0.000004%)	Passed
2.	To consider and approve the general mandate relating to the issuance of H Shares.	2,483,492,008 (98.063442%)	49,043,932 (1.936554%)	90 (0.000004%)	Passed
3.	To consider and approve the extension of validity period of the resolution relating to A Share Offering and the authorization to the Board.	2,528,373,479 (99.835637%)	4,162,461 (0.164359%)	90 (0.000004%)	Passed
4.	To consider and approve the proposed amendments to the Articles of Association	2,478,075,186 (97.849553%)	54,460,754 (2.150443%)	90 (0.000004%)	Passed

As more than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favor of special resolutions above, such resolutions were duly passed as special resolutions of the AGM.

### 3. Poll results of the domestic shareholders' class meeting

The poll results of the resolutions at the Domestic Shareholders' Class Meeting are as follows:

Special Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposed non-public issuance of Offshore Preference Shares:				
	(1) Type of preference shares to be issued	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
	(2) Number of preference shares to be issued and issue size	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
	(3) Par value and issue price	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
	(4) Maturity	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
	(5) Method of issuance and target investors	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed

Special Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
(6)	Lock-up period	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(7)	Dividend distribution terms	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(8)	Terms of mandatory conversion	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(9)	Terms of conditional redemption	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(10)	Restrictions on voting rights and terms of restoration of voting rights	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(11)	Order of distribution on liquidation and procedures for liquidation	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(12)	Security	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(13)	Rating arrangements	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(14)	Use of proceeds	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(15)	Listing/trading arrangements	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(16)	Validity period of the resolution for the issuance of Offshore Preference Shares	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(17)	Matters relating to authorization in connection with Offshore Preference Shares	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
(18)	Matters relating to delegation of authorization in connection with the issuance of Offshore Preference Shares by the Board	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
2.	To consider and approve the extension of validity period of the resolution relating to A Share Offering and the authorization to the Board.	1,280,628,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed

As more than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the Domestic Shareholders' Class Meeting were cast in favor of special resolutions above, such resolutions were duly passed as special resolutions of the Domestic Shareholders' Class Meeting.

#### 4. Poll results of the H shareholders' class meeting

The poll results of the resolutions at the H Shareholders' Class Meeting are as follows:

Special Resolutions	Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
	For	Against	Abstain	
1. To consider and approve the proposed non-public issuance of Offshore Preference Shares:				
(1) Type of preference shares to be issued	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(2) Number of preference shares to be issued and issue size	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(3) Par value and issue price	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(4) Maturity	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(5) Method of issuance and target investors	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(6) Lock-up period	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(7) Dividend distribution terms	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(8) Terms of mandatory conversion	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(9) Terms of conditional redemption	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(10) Restrictions on voting rights and terms of restoration of voting rights	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(11) Order of distribution on liquidation and procedures for liquidation	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(12) Security	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(13) Rating arrangements	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(14) Use of proceeds	1,227,485,881 (99.666643%)	4,105,600 (0.333357%)	0 (0.000000%)	Passed
(15) Listing/trading arrangements	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
(16) Validity period of the resolution for the issuance of Offshore Preference Shares	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed

Special Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
	(17) Matters relating to authorization in connection with Offshore Preference Shares	1,227,428,020 (99.661945%)	4,163,461 (0.338055%)	0 (0.000000%)	Passed
	(18) Matters relating to delegation of authorization in connection with the issuance of Offshore Preference Shares by the Board	1,227,485,881 (99.666643%)	4,105,600 (0.333357%)	0 (0.000000%)	Passed
2.	To consider and approve the extension of validity period of the resolution relating to A Share Offering and the authorization to the Board.	1,217,435,036 (98.850557%)	14,156,445 (1.149443%)	0 (0.000000%)	Passed

As more than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the H Shareholders' Class Meeting were cast in favor of special resolutions above, such resolutions were duly passed as special resolutions of the H Shareholders' Class Meeting.

Please refer to the Circular for full text of the resolutions.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at each of the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Chongqing Jingsheng Law Firm, the Bank's PRC legal advisor, and an external Supervisor of the Bank also acted as the scrutineers for the vote-taking and vote-tabulation at each of the AGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting. In addition, two Domestic Shareholders of the Bank also acted as the scrutineers for the vote-taking and vote-tabulation at the AGM and the Domestic Shareholders' Class Meeting while two H Shareholders acted as the scrutineers for the vote-taking and vote-tabulation at the H Shareholders' Class Meeting.

## II. PAYMENT OF THE FINAL DIVIDEND

The payment of final dividend for the year ended December 31, 2016 of RMB0.291 per Share (tax inclusive) (the "**Final Dividend**") was approved by the Bank at the AGM. The Final Dividend will be distributed on July 21, 2017 to holders of Domestic Shares and H Shares whose names appear on the register of members of the Bank on June 30, 2017. The Final Dividend payable to holders of H Shares shall be paid in Hong Kong dollars. Calculation of the exchange rate will be based on the central parity rate of the average exchange rate of Renminbi to Hong Kong dollars of the five business days preceding the date of declaration of such dividend (May 26, 2017, including the date thereof) as announced by the People's Bank of China (i.e. HK\$1.00 to RMB0.882158). As such, the dividend per H Share is HK\$0.25670798 (tax inclusive).

The Bank has appointed Industrial and Commercial Bank of China (Asia) Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay to the Receiving Agent the Final Dividend declared for payment to holders of H Shares. The Final Dividend is expected to be paid by the Receiving Agent on July 21, 2017 and the cheques for the Final Dividend will be dispatched to holders of H Shares entitled to receive such dividend by ordinary post at their own risk.



### III. TAXATION ON THE FINAL DIVIDEND (H SHAREHOLDERS)

According to the Enterprise Income Tax Law of the PRC and the related provisions of implementation, both effective on January 1, 2008, the Bank shall withhold the enterprise income tax at the rate of 10% for non-resident enterprise Shareholders whose name appear on the register of H Shareholders on June 30, 2017.

Pursuant to the Circular (Guo Shui Han [2011] No. 348) issued by the State Administration of Taxation of the PRC, the Bank shall withhold the non-resident individual income tax for the non-resident individual H Shareholders. Non-resident individual H Shareholders are entitled to enjoy relevant preferential tax treatment provided that the countries in which they reside in have entered into double taxation treaties with the PRC and there are relevant provisions of taxation arrangement between Mainland China and Hong Kong (Macau).

For non-resident individual H Shareholders who are residents of the countries that have entered into taxation treaties with the PRC and the tax rates stipulated therein are lower than 10%, the Bank will apply on behalf of these individual H Shareholders to seek entitlement of relevant treatment under the taxation treaties according to the requirements of Notice of the State Administration of Taxation in relation to the Administrative Measures on Enjoying Treatment under Taxation Treaties by Non-Residents (Trial) (Guo Shui Fa [2009] No. 124).

For Hong Kong residents, Macau residents and other non-resident individual H Shareholders who are residents of the countries or regions that have entered into taxation treaties with the PRC stipulating the tax rate at 10%, the Bank shall withhold the individual income tax at the rate of 10%.

For those non-resident individual H Shareholders who are residents of the countries that have entered into taxation treaties with the PRC stipulating tax rates of higher than 10% but lower than 20%, the Bank shall withhold the individual income tax at the effective tax rates stipulated in the relevant taxation treaties.

For those non-resident individual H Shareholders who are residents of the countries that have entered into taxation treaties with the PRC stipulating the tax rate at 20%, and who are residents of the countries that have not entered into any taxation treaties, or otherwise, the Bank shall withhold the individual income tax at the rate of 20%.

By order of the Board  
**Bank of Chongqing Co., Ltd.\***  
**GAN Weimin**  
Chairman

Chongqing, the PRC, May 26, 2017

*As at the date of this announcement, the executive directors of the Bank are Mr. GAN Weimin, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors are Mr. WONG Hon Hing, Mr. DENG Yong, Ms. LV Wei and Mr. YANG Jun; and the independent non-executive directors are Mr. LI He, Mr. TO Koon Man Henry, Mr. KONG Xiangbin, Mr. WANG Pengguo and Dr. JIN Jingyu.*

\* *Bank of Chongqing Co., Ltd. is not an authorized institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*