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SINOSTAR

中國華星

China Sinostar Group Company Limited
中國華星集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 485)

CHANGE OF AUDITOR

This announcement is made by China Sinostar Group Company Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company announces that Deloitte Touche Tohmatsu (“**Deloitte**”) resigned as the auditor of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 1 June 2017, as the Company cannot reach a mutual agreement with Deloitte on the revised audit fee for the financial year ended 31 March 2017 due to the change in audit scope arising from the increase in the scale of the Company’s operations.

Deloitte has confirmed in its letter of resignation that from Deloitte’s perspective there is no matter in connection with its resignation that needs to be brought to the attention of the shareholders (“**Shareholders**”) and creditors of the Company. The Board and the audit committee of the Company have confirmed that there are no disagreements or unresolved matters between the Company and Deloitte, and that they are not aware of any matter in connection with the resignation of Deloitte that need to be brought to the attention of the Shareholders.

On 1 June 2017, the Board has appointed ZHONGHUI ANDA CPA LIMITED as the Group’s auditor to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company (the “**2017 AGM**”), subject to the appointment being approved by the Shareholders at the 2017 AGM.

The Board would like to take this opportunity to express its sincere gratitude to Deloitte for its professional services rendered to the Company in the past years.

By order of the Board
China Sinostar Group Company Limited
Wang Jing
Chairman and Executive Director

Hong Kong, 1 June 2017

As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao and Mr. Zhao Shuang as executive directors; and Mr. Wang Ping, Mr. Cheng Tai Kwan Sunny and Mr. Song Wenke as independent non-executive directors.