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Huishan

CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED

中國輝山乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 06863)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Huishan Dairy Holdings Company Limited (the “**Company**”) published earlier today in relation to the updates on the financial positions of the Company and its subsidiaries (“**Announcement**”).

It was stated at the beginning of the third paragraph on page 1 of the Chinese version of the Announcement that “隨著葛坤女士(其乃負責本集團之財務職能)”. The Company would like to clarify that the correct translation should be “隨著葛坤女士(其乃負責本集團之資金調撥職能)”.

The English version of the Announcement remains unchanged.

Yang Kai

Chairman of the Board of

China Huishan Dairy Holdings Company Limited

Shenyang, 5 June 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai as an executive Director.