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China Graphene Group Limited

中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 15 JUNE 2017

Reference is made to the announcement of China Graphene Group Limited (the “**Company**”) dated 12 May 2017, the circular (the “**Circular**”) of the Company dated 22 May 2017 and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the same date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 15 June 2017. The poll result is as follows:-

ORDINARY RESOLUTION <i>(Note)</i>	NO. OF VOTES (%)	
	FOR	AGAINST
To appoint RSM Hong Kong as auditor of the Company and to authorize the board of directors to fix their remuneration.	2,112,434,045 (99.999%)	18,000 (0.001%)

Note: The full text of the Resolution was set out in the Notice of the SGM

As at the date of the SGM, there were 2,819,102,084 shares of the Company in issue, which was the total number of shares entitling the Shareholders to attend and vote for or against the Resolution proposed at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting at the SGM. No parties had stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

Computershare Hong Kong Investor Services Limited, the Company's branch registrar, acted as the scrutineer for the purpose of vote-taking at the SGM.

By order of the Board of
China Graphene Group Limited
Yuan Li Min
Chief Executive Officer

Hong Kong, 15 June 2017

As at the date of this announcement, the Board comprises Mr. Yuan Li Min and Mr. Chen Meng as executive Directors; Mr. Li Feng Mao as non-executive Director and Mr. Leung Po Hon and Mr. Li Jing Bo as independent non-executive Directors.