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東建國際
OCI International Holdings

OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

(1) REDESIGNATION OF DIRECTORS
(2) RESIGNATION OF DIRECTOR AND
AUTHORISED REPRESENTATIVE
(3) CHANGE OF MEMBER OF BOARD COMMITTEE
AND
(4) CHANGE IN COMPANY SECRETARY,
AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The Board announces that with effect from 6 July 2017:

(1) REDESIGNATION OF DIRECTORS

- (i) Mr. Li Yi, an executive Director, has been appointed as the chief executive officer of the Company;
- (ii) Ms. Xiao Qing, an executive Director, has been appointed as the chief operating officer of the Company; and
- (iii) Ms. Chan Mee Sze has ceased to be the Managing Director and chief executive officer of the Company, but she continues to be an executive Director.

(2) RESIGNATION OF DIRECTOR AND AUTHORISED REPRESENTATIVE

Mr. Lam Suk Ping has resigned as an executive Director and the Authorised Representative but continued to be the chief financial officer of the Company.

(3) CHANGE OF MEMBER OF BOARD COMMITTEE

Ms. Chan Mee Sze has tendered her resignation as a member of the Nomination Committee.

(4) CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

- (i) Mr. Li Yi has been appointed as the Authorised Representative upon the resignation of Mr. Lam Suk Ping as the Authorised Representative; and
- (ii) Ms. Chan Mee Sze has resigned as the Company Secretary and the Authorised Representative and Ms. Lai Pik Chi Peggy has been appointed as the Company Secretary, the Authorised Representative and the Process Agent.

REDESIGNATION OF DIRECTORS

The board (the “**Board**”) of directors (the “**Director(s)**”) of OCI International Holdings Limited (the “**Company**” and together with its subsidiaries the “**Group**”) is pleased to announce that with effect from 6 July 2017:

- (i) Mr. Li Yi (“**Mr. Li**”), an executive Director, has been appointed as the chief executive officer of the Company;
- (ii) Ms. Xiao Qing (“**Ms. Xiao**”), an executive Director, has been appointed as the chief operating officer of the Company; and
- (iii) Ms. Chan Mee Sze (“**Ms. Chan**”) has ceased to be the Managing Director and chief executive officer of the Company in order to devote more time to her family. She continues to be an executive Director.

The biographies of Mr. Li and Ms. Xiao are set out below:

Mr. Li Yi

Mr. Li, aged 35, holds a Master’s degree in Law (International Relations) from Fudan University and a Bachelor’s degree in Philosophy from Renmin University of China. Mr. Li has over 10 years of experience in investment banking and private equity in China and Hong Kong. Mr. Li currently serves as Deputy General Manager of Orient Ruide (Shanghai) Investment Management Co., Limited (“**Orient Ruide**”). Before joining Orient Ruide, Mr. Li served at Guotai Junan Securities, Morgan Stanley Huaxin Securities and Citi Orient Securities as an investment banker. Mr. Li was a Sponsor Representative registered under China Securities Regulatory Commission and Securities Association of China.

Mr. Li has not entered into any service contract with the Company in relation to his appointment as an executive Director, the chief executive officer and the authorised representative of the Company (“**Authorised Representative**”) under Rule 3.5 of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and his remuneration has not been fixed. He has no fixed term of service with the Company but will be subject to retirement and re-election at the forthcoming annual general meeting and thereafter subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the articles of association of the Company (“**Articles**”).

Ms. Xiao Qing

Ms. Xiao, aged 48, holds a Bachelor’s degree in Economics. Ms. Xiao has over 20 years of experience in investment banking and private equity. Ms. Xiao currently serves as chief operating officer and board secretary of Orient Securities Capital Investment Co., Ltd., and deputy general manager of Orient Ruide. Ms. Xiao joined Orient Securities Co., Ltd. in 2001 and has subsequently served at headquarter of brokerage business department, headquarter of investment banking department, preparation office of Orient Securities Co., Ltd.’s direct investment department, and Orient Securities Capital Investment Co., Ltd. Before joining Orient Securities Co., Ltd., Ms. Xiao worked in Foreign Economy Office of Shanghai Second Commercial Bureau and China Economic Development Trust & Investment Corporation.

Ms. Xiao has not entered into any service contract with the Company in relation to her appointment as an executive Director and the chief operating officer of the Company and her remuneration has not been fixed. She has no fixed term of service with the Company but will be subject to retirement and re-election at the forthcoming annual general meeting and thereafter subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles.

Save as disclosed herein, as of the date of this announcement, neither of Mr. Li nor Ms. Xiao has (i) held any other directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years or had other major appointments and professional qualifications; (ii) Mr. Li and Ms. Xiao held certain directorship of subsidiaries of the Group; (iii) had any relationship with any other Directors, senior management, substantial shareholder or controlling shareholder (which have the meanings ascribed to them respectively under the Listing Rules) of the Company; or (iv) had any interest in shares of the Company under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed herein, there are no other matters which need to be brought to the attention of the shareholders of the Company and there is no other information that needs to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules in relation to the redesignation of Mr. Li and Ms. Xiao as described above.

RESIGNATION OF DIRECTOR AND AUTHORISED REPRESENTATIVE

The Board also announces that Mr. Lam Suk Ping has resigned from his position as an executive Director and the Authorised Representative with effect from 6 July 2017 so as to focus the financial management of the Group as he continues to serve as the chief financial officer of the Company after such resignation.

Mr. Lam confirmed that he has no disagreement with the Board and there are no other matters in relation to his resignation that need to be brought to the attention of the Stock Exchange and the shareholders of the Company.

The Board would like to express its appreciation to Mr. Lam for his valuable contribution and his continuous support to the Company.

CHANGE OF MEMBER OF BOARD COMMITTEE

Ms. Chan also tendered her resignation as the member of the nomination committee of the Company (“**Nomination Committee**”) with effect from 6 July 2017. After such resignation, the Nomination Committee will comprise Mr. Lam Man Sum, Albert as the chairman and Mr. Chang Tat Joel, Mr. Wong Stacey Martin and Mr. Tso Siu Lun, Alan as members.

CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The Board further announces that with effect from 6 July 2017:

- (i) Mr. Li has been appointed as the Authorised Representative upon the resignation of Mr. Lam Suk Ping as the Authorised Representative; and
- (ii) Ms. Chan has also resigned as the company secretary of the Company (“**Company Secretary**”) and the Authorised Representative and Ms. Lai Pik Chi Peggy has been appointed as the Company Secretary and the Authorised Representative and the authorised representative for accepting service of process and notices on behalf of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Process Agent**”).

Ms. Chan has resigned as the Company Secretary and the Authorised Representative with effect from 6 July 2017. Ms. Chan confirmed that she has no disagreement with the Board and there are no other matters in relation to her resignation as the Company Secretary and the Authorised Representative that need to be brought to the attention of the Stock Exchange and/or the shareholders of the Company.

The Board is pleased to announce that Ms. Lai Pik Chi Peggy (“**Ms. Lai**”) has been appointed as the Company Secretary, the Authorised Representative and the Process Agent with effect from 6 July 2017.

Ms. Lai is an associate member of the Hong Kong Institute of Certified Public Accountants, a fellow member of Association of Chartered Certified Accountants and an associate member of Institute of Chartered Accountants in England and Wales. Ms. Lai obtained a master degree of business administration from the University of Manchester in June 2010, and has over 20 years of experience in auditing, accounting, company secretarial, financial management and corporate finance. Ms. Lai is currently an independent non-executive director of KPa-BM Holdings Limited (Stock code: 8141), a company listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange and served as an executive director from October 2008 to May 2011, and the chairman of the board from January 2009 to May 2011 of Mandarin Entertainment (Holdings) Limited (now known as Nine Express Limited) (stock code: 9), a company listed on the Main Board of the Stock Exchange. From May 2012 to May 2016 she served as the chief financial officer and company secretary of CIG Yangtze Ports PLC (stock code:8233), a company listed on the GEM of the Stock Exchange and remained as the company secretary of such company until 30 June 2016.

The Board would like to express its appreciation to Ms. Chan for her valuable contribution and her continuous support to the Company and welcome Ms. Lai for her new appointment.

By order of the Board
OCI International Holdings Limited
Feng Hai
Chairman

Hong Kong, 6 July 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Feng Hai (*Chairman*)

Mr. Li Yi (*Chief Executive Officer*)

Ms. Xiao Qing (*Chief Operating Officer*)

Ms. Chan Mee Sze

Independent non-executive Directors:

Mr. Lam Man Sum, Albert

Mr. Chang Tat Joel

Mr. Wong Stacey Martin

Mr. Tso Siu Lun, Alan

Non-executive Directors:

Mr. Du Peng

Ms. Zheng Xiaosu