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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

CLARIFICATION ANNOUNCEMENT

Luoyang Glass Company Limited (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

Reference is made to the announcement of the Company dated 30 June 2017 in relation to the reappointment of auditor (the “**Announcement**”), the Notice of the 2017 Second Extraordinary General Meeting dated 6 July 2017 (the “**EGM Notice**”) and the Proxy Form for use at the 2017 Second Extraordinary General Meeting (the “**Proxy Form**”).

Due to typing error, the English name of the auditor of the Company proposed to be reappointed as mentioned in the Announcement, the EGM Notice and the Proxy Form was wrongly stated as “PKF Daxin Certified Public Accountants LLP”. The correct English name should read as “WUYIGE Certified Public Accountants LLP”. Its Chinese name, i.e. “大信會計師事務所(特殊普通合夥)” is stated correctly and remains unchanged.

The Company confirms that, except as clarified above, all other contents of the Announcement, the EGM Notice and the Proxy Form remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement, the EGM Notice and the Proxy Form and in that connection, the existing English and Chinese versions of the EGM Notice and the Proxy Form in the form as they are now in will continue to be valid. The Proxy Form can still be used by shareholders of the Company to cast their votes by way of proxy in the 2017 Second Extraordinary General Meeting of the Company.

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
7 July 2017

As at the date of this announcement, the Board comprises four executive Directors: Mr. Zhang Chong, Mr. Ni Zhisen, Mr. Wang Guoqiang and Mr. Ma Yan; three non-executive Directors: Mr. Zhang Chengong, Mr. Xie Jun and Mr. Tang Liwei; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Liu Tianni, Mr. Ye Shuhua and Mr. He Baofeng.

** For identification purposes only*