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iOne Holdings Limited

卓智控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 982)

RESIGNATION OF JOINT COMPANY SECRETARY

The board of directors (the “**Board**”) of iOne Holdings Limited (the “**Company**”) hereby announces that Ms. Li Yanmei (李妍梅) (“**Ms. Li**”), one of the joint company secretaries of the Company, is qualified to act as the company secretary under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”). The Board further announces that Ms. Lee Mei Yi (李美儀) (“**Ms. MY Lee**”) has tendered her resignation as a joint company secretary of the Company with effect from 21 July 2017. Following the resignation of Ms. MY Lee, Ms. Li will act as the sole company secretary of the Company.

Ms. MY Lee has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

At the time of Ms. Li’s appointment as a joint company secretary of the Company on 21 July 2014, Ms. Li did not possess the requisite qualifications under Rule 3.28 of the Listing Rules. The Company applied for and the Stock Exchange granted on 21 July 2014 to the Company a waiver from strict compliance with Rule 3.28 of the Listing Rules for a period of three years from the date of appointment of Ms. Li, on the condition that, among other things, the Company engaged Ms. MY Lee, who possessed the requisite qualifications under Rule 3.28 of the Listing Rules, as a joint company secretary of the Company, to assist Ms. Li in the discharge of her duties as a company secretary and in acquiring the relevant experience as required under Rule 3.28 of the Listing Rules.

Since Ms. Li’s appointment as a joint company secretary of the Company, Ms. Li has discharged her duty as a joint company secretary of the Company with the assistance of Ms. MY Lee and has acquired the relevant experience required under Rule 3.28 of the Listing Rules during the waiver period. The Company applied for and the Stock Exchange approved on 26 June 2017 agreeing that Ms. Li is qualified to act as the company secretary of the Company under Rule 3.28 of the Listing Rules upon expiry of the waiver period on 20 July 2017.

* For identification purpose only

The Board would like to express its sincere appreciation to Ms. MY Lee for her contribution to the Company during the tenure of her service.

By Order of the Board
iOne Holdings Limited
Li Guangning
Executive Director and Chairman

Hong Kong, 21 July 2017

As at the date of this announcement, the Board of the Company comprises Mr. Li Guangning (Executive Director and Chairman), Mr. Xie Wei (Executive Director and Chief Executive Officer), Mr. Wu Jiang (Executive Director and Chief Financial Officer); Ms. Zhang Kuihong (Non-Executive Director); Dr. Chen Jieping, Dr. Sun Mingchun and Mr. Tse Yung Hoi (all being Independent Non-Executive Directors).