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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ANNOUNCEMENT

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board of the Company hereby announces that:

1. Ms. LAU Yik Chi has tendered her resignation and ceased to act as the Company Secretary and the authorized representative of the Company with effect from 29 August 2017; and
2. Mr. LO Wai Ho has been appointed as the Company Secretary and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part 16 of the Companies Ordinance with effect from 29 August 2017.

Change of Company Secretary and Authorized Representative

The board of directors (the “**Board**”) of Haitong International Securities Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Ms. LAU Yik Chi (“**Ms. LAU**”) has tendered her resignation and ceased to act as the company secretary of the Company (the “**Company Secretary**”) and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and Part 16 of the Companies Ordinance, Chapter 622 of the Laws of Hong Kong (the “**Companies Ordinance**”) with effect from 29 August 2017 (the “**Resignation**”). Ms. LAU has also ceased to act and Mr. SUN Jianfeng, executive director of the Company, has been appointed as one of the authorized representatives of the Company under Rule 3.05 of the Listing Rules with effect from 29 August 2017.

Ms. LAU confirmed that there is no disagreement between her and the Board and there is no matter relating to her Resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board would like to take this opportunity to express its sincere appreciation to Ms. LAU for her valuable contributions and services to the Group.

Following the Resignation, the Board is pleased to announce that Mr. LO Wai Ho (“**Mr. LO**”) has been appointed as the Company Secretary and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part 16 of the Companies Ordinance with effect from 29 August 2017.

Mr. LO, aged 54, joined the Group in April 2004 and he served as the Finance Director of the Group before he was appointed as the Chief Operating Officer of the Group on 16 February 2016. He is currently a member of the Executive Committee of the Company and a director of various subsidiaries of the Company. From July 2012 to April 2014, Mr. LO worked as the Company Secretary of the Company and the Group. Mr. LO holds a Master of Business Administration Degree from Columbia Southern University in the United States and a Professional Diploma in Accountancy from The Hong Kong Polytechnic University. Mr. LO has over 25 years of experience in the securities and futures industry. Prior to joining the Group, he has held senior positions in regional financial institutions in Hong Kong. Mr. LO is a member of the Institute of Chartered Accountants in England and Wales and a member of the Hong Kong Institute of Certified Public Accountants. Mr. LO therefore meets the requirements under Rules 3.28 and 8.17 of the Listing Rules in respect of a company secretary.

The Board would like to take this opportunity to welcome Mr. LO on his new appointment and responsibilities.

By order of the Board
Haitong International Securities Group Limited
LIN Yong
Deputy Chairman and Managing Director

Hong Kong, 29 August 2017

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. LI Jianguo (Deputy Chairman), Mr. SUN Jianfeng, Mr. POON Mo Yiu*, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel** and Mr. WEI Kuo-chiang**.*

* *Non-executive directors*

** *Independent Non-executive directors*