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CHANGE OF COMPANY SECRETARY

The board of directors (“the Board”) of Carry Wealth Holdings Limited (“the Company”, together with its subsidiaries, “the Group”) announces that Ms. Kung Yuk Lan (“Ms. Kung”) has tendered her resignation as company secretary of the Company due to her personal development with effect from 31 August 2017.

Ms. Kung has confirmed that she has no disagreement with the Board and there are no other matters related to her resignation that should be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). The Board accepted Ms. Kung’s resignation, and gives full acknowledgment and gratitude to Ms. Kung for her work as company secretary. The Board resolved to appoint Ms. Wang Jue (“Ms. Wang”) in place of Ms. Kung as the company secretary of the Company with effect from 31 August 2017.

Ms. Wang is the in-house legal counsel of the Company. She joined the Group in early August 2017 and has over 10 years of experience in Hong Kong capital markets and corporate regulatory compliance obtained from law firms and dealing with matters relating to listed companies. Before joining the Group, Ms. Wang worked as a paralegal at Baker & McKenzie’s Beijing representative office, an IPO manager at Skadden, Arps, Slate, Meagher & Flom, a senior transaction manager at Kirkland & Ellis, a senior legal assistant at Simpson Thacher & Bartlett, and a compliance manager at Pohua JT Private Equity Fund L.P.

Ms. Wang graduated from Zhejiang Wanli University in Ningbo, Zhejiang with a LL.B. degree in July 2004. In December 2005, she obtained a LL.M. degree majoring in international commercial law from the University of Nottingham in the United Kingdom. Ms.

Wang obtained the People's Republic of China (the "PRC") Legal Professional Qualification Certificate awarded by the Ministry of Justice of the PRC in February 2008.

Ms. Wang is qualified to act as the company secretary of the Company under Rule 3.28 of the Rules Governing Listing of Securities on the Stock Exchange.

By order of the Board
Carry Wealth Holdings Limited
Li Haifeng
Chairman

Hong Kong, 31 August 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr Li Haifeng (Chairman and Chief Executive Officer), Mr Tang Chak Lam, Charlie, being executive directors; Mr Lee Sheng Kuang, James, being non-executive director and Mr Yau Wing Yiu, Mr Zhang Zhenyi and Ms Zheng Xianzhi, being independent non-executive directors.