

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Good Resources Holdings Limited

天成國際集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 109)

POSITIVE PROFIT ALERT

This announcement is made by Good Resources Holdings Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the review of the latest unaudited consolidated management accounts of the Group for the year ended 30th June, 2017 (the “**Management Accounts**”) and the information currently available to the Group, the Group is expected to record an increase in a profit before taxation for the year ended 30th June, 2017 as compared to last year, mainly attributable to:

- (1) the gain on disposal of 90% of the issued share capital of Metro Leader Limited and the remeasurement gain in the retained 10% issued share capital of Metro Leader Limited, which in total a profit of approximately HK\$49 million was recorded in the year (2016: Nil); and
- (2) decrease in administrative expenses by approximately HK\$43 million, as a result of the reduction in total staff cost, legal and professional fees and office rental expenses.

The information contained in this announcement is only based on the preliminary review of the Management Accounts and the information currently available, and hence may or may not be accurate. The valuation reports of investments of the Group are still subject to final review by the independent valuer and auditor of the Company respectively. The consolidated results of the Group for the year ended 30th June, 2017 are in the process

of reviewing or auditing by the auditor of the Company and the audit committee of the Company and the results may be subject to adjustments following further review by the Board . Further information will be disclosed in the announcement of the annual results of the Company for the year ended 30th June, 2017, which is expected to be published by the end of September 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Good Resources Holdings Limited
Kwan Shan
Company Secretary

Hong Kong, 31st August 2017

As at the date of this announcement, (i) the executive directors of the Company are Mr. Lu Sheng and Mr. Chen Chuanjin; (ii) the non-executive director of the Company is Mr. Lo Wan Sing, Vincent; and (iii) the independent non-executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Zhang Ning and Mr. Wong Hok Bun, Mario.

** for identification purposes only*