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## **PanAsialum Holdings Company Limited**

**榮陽實業集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2078)**

### **DELAY IN DESPATCH OF THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2017**

#### **Delay in despatch of the 2017 Interim Report**

Reference is made to the announcements of the Company dated 31 August 2017 and 5 September 2017 in respect of the resumption progress and the delay in publication of the 2017 Interim Results (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

Pursuant to Rule 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish its 2017 Interim Results on or before 31 August 2017 and to despatch the interim report for the six months ended 30 June 2017 (the “**2017 Interim Report**”) on or before 30 September 2017, respectively. As the audit of the Group’s financial statements for the year ended 30 September 2014 and 30 September 2015 and the fifteen months ended 31 December 2016 have not been completed, the Company expects that it will not be able to despatch the 2017 Interim Report on or before 30 September 2017.

As the results of Investigation are material to the Outstanding Financial Disclosures and the final Investigation Report and the final Independent Committee report were only available in late August 2017, additional time is required by the Auditor to assess the audit implications of the Investigation. As a result, the Company expects that it will not be able to despatch the 2017 Interim Report on or before 30 September 2017. The Board acknowledges that the delay in the publication of the 2017 Interim Results and delay in the despatch of the 2017 Interim Report will constitute a non-compliance of Rule 13.49(6) and 13.48(1) of the Listing Rules.

The Company will publish further announcement(s) to inform the shareholders of the Company of (i) the key findings in the Investigation Report, recommendations of the Independent Committee to the Board and subsequent actions taken by the Company; (ii) the date of the Board meeting to approve the 2017 Interim Results; and (iii) the release of the 2017 Interim Report or any information as and when appropriate as required by the Listing Rules.

### **Suspension of Trading**

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 17 December 2014. The trading in the shares of the Company will remain suspended until further notice.

By order of the Board  
**PanAsialum Holdings Company Limited**  
**Shao Liyu**  
*Chairlady and Chief Executive Officer*

Hong Kong, 27 September 2017

*As at the date of this announcement, the executive directors of the Company are Ms. Shao Liyu, Mr. Zhu Hongtao and Mr. Chan Kai Lun Allan; the non-executive directors of the Company are Mr. Cosimo Borrelli and Ms. Chi Lai Man Jocelyn; and the independent non-executive directors of the Company are Mr. Mar Selwyn, Mr. Chan Kai Nang and Mr. Leung Ka Tin.*