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CHINA ZHONGDI DAIRY HOLDINGS COMPANY LIMITED

中國中地乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1492)

RESIGNATION OF JOINT COMPANY SECRETARY, CHANGE OF AUTHORISED REPRESENTATIVE AND AGENT FOR THE SERVICE OF PROCESS AND NOTICES IN HONG KONG

The Board announces the following changes in the Company with effect from 27 October 2017:

- (1) Ms. Ng Sin Yee, Clare has resigned as the Joint Company Secretary, Authorised Representative and Process Agent;
- (2) Ms. Zhang Xin will be the sole company secretary of the Company following Ms. Ng's resignation and has been appointed as the Authorised Representative; and
- (3) Ms. Siy Ling Lung has been appointed as the Process Agent.

RESIGNATION OF JOINT COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The board of directors (the “**Board**”) of China ZhongDi Dairy Holdings Company Limited (the “**Company**”) hereby announces that Ms. Ng Sin Yee, Clare (“**Ms. Ng**”) has tendered her resignation as the joint company secretary of the Company (the “**Joint Company Secretary**”) with effect from 27 October 2017. She has also resigned as an authorised representative of the Company (the “**Authorised Representative**”) under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and agent for the service of process and notices on behalf of the Company in Hong Kong

(the “**Process Agent**”) under Rule 19.05(2) of the Listing Rules on the same date. Ms. Ng has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

Following the resignation of Ms. Ng, Ms. Zhang Xin (“**Ms. Zhang**”), the other Joint Company Secretary, will be the sole company secretary of the Company.

The Board would like to take this opportunity to express its gratitude to Ms. Ng for her valuable contribution to the Company during her tenure of service.

APPOINTMENT OF AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The Board further announces that Ms. Zhang has been appointed as the Authorised Representative and Ms. Siy Ling Lung has been appointed as the Process Agent both with effect from 27 October 2017.

On behalf of the Board
China ZhongDi Dairy Holdings Company Limited
Zhang Jianshe
Chairman

Beijing, The People’s Republic of China
27 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jianshe and Mr. Zhang Kaizhan; the non-executive directors of the Company are Mr. Liu Dai, Mr. Du Yuchen, Mr. Li Jian and Ms. Yu Tianhua; the independent non-executive directors of the Company are Prof. Li Shengli, Dr. Zan Linsen and Mr. Joseph Chow.