

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board would like to announce that Mr. Xing has tendered his resignation as the Company Secretary and Authorised Representative and Mr. Liu has been appointed as the Company Secretary and Authorised Representative of the Company with effect from 29 October 2017.

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Directors**”) of Haichang Ocean Park Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to announce that Mr. Xingjun (“**Mr. Xing**”) has tendered his resignation as the company secretary (the “**Company Secretary**”) and authorised representative (the “**Authorised Representative**”) of the Company for the purpose of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and to accept the service of process and notices to be served on the Company in Hong Kong under the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) with effect from 29 October 2017.

Mr. Xing has confirmed to the Board that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to Mr. Xing for his valuable contributions to the Company during his term of services.

APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board is pleased to announce that Mr. Liu Chao (“**Mr. Liu**”) has been appointed as the Company Secretary and the Authorised Representative for the purpose of the Listing Rules and to accept the service of process and notices to be served on the Company in Hong Kong under the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) with effect from 29 October 2017 to fill the casual vacancies following the resignation of Mr. Xing.

Mr. Liu joined the Group in 2011 and is currently the financial and investor relations manager of the Company. He is a member of The Chinese Institute of Certified Public Accountants, an associate member of the Association of International Accountants and a member of the Hong Kong Institute of Certified Public Accountants. Mr. Liu obtained a master’s degree in business (banking and finance) from Monash University in Australia.

The Board would like to extend its warm welcome to Mr. Liu for taking up the mentioned appointment.

By order of the Board
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Dalian, the People’s Republic of China, 29 October 2017

As at the date of this announcement, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive Directors are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Sun Jianyi and Ms. Zhang Meng.